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USLIFE INCOME FUND INC

Form NSAR-A

February 28, 2002

PAGE 1

000 A000000 12/31/2001  
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000 E000000 NF  
000 F000000 Y  
000 G000000 N  
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001 B000000 811-2328  
001 C000000 7138315280  
002 A000000 2929 ALLEN PARKWAY  
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007 C011800 18  
007 C011900 19  
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008 A000001 THE VARIABLE ANNUITY LIFE INSURANCE COMPANY  
008 B000001 A  
008 C000001 801-8138  
008 D010001 HOUSTON  
008 D020001 TX  
008 D030001 77019  
012 A000001 MELLON INVESTOR SERVICES, L.L.C.  
012 B000001 85-0000000  
012 C010001 RIDGEFIELD PARK

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012 C020001 NJ  
012 C030001 07660  
013 A000001 ERNST & YOUNG LLP  
013 B010001 HOUSTON  
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013 B030001 77010

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015 A000001 STATE STREET BANK AND TRUST COMPANY  
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 022 A000009 WARBURG DILLON REID  
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 022 A000010 MORGAN STANLEY DEAN WITTER  
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SIGNATURE	GREGORY R. KINGSTON		
TITLE	TREASURER		