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USLIFE INCOME FUND INC

Form NSAR-A

February 28, 2002

PAGE 1

000 A000000 12/31/2001  
000 C000000 0000102426  
000 D000000 N  
000 E000000 NF  
000 F000000 Y  
000 G000000 N  
000 H000000 N  
000 I000000 6.1  
000 J000000 A  
001 A000000 USLIFE INCOME FUND, INC.  
001 B000000 811-2328  
001 C000000 7138315280  
002 A000000 2929 ALLEN PARKWAY  
002 B000000 HOUSTON  
002 C000000 TX  
002 D010000 77019  
003 000000 N  
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007 C010600 6  
007 C010700 7  
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007 C011400 14  
007 C011500 15  
007 C011600 16  
007 C011700 17  
007 C011800 18  
007 C011900 19  
007 C012000 20  
008 A000001 THE VARIABLE ANNUITY LIFE INSURANCE COMPANY  
008 B000001 A  
008 C000001 801-8138  
008 D010001 HOUSTON  
008 D020001 TX  
008 D030001 77019  
012 A000001 MELLON INVESTOR SERVICES, L.L.C.  
012 B000001 85-0000000  
012 C010001 RIDGEFIELD PARK

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012 C020001 NJ  
012 C030001 07660  
013 A000001 ERNST & YOUNG LLP  
013 B010001 HOUSTON  
013 B020001 TX  
013 B030001 77010

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015 A000001 STATE STREET BANK AND TRUST COMPANY  
 015 B000001 C  
 015 C010001 BOSTON  
 015 C020001 MA  
 015 C030001 02110  
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 022 B000002 13-2501855  
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 022 D000002 1592  
 022 A000003 SALMON SMITH BARNEY  
 022 B000003 11-2418191  
 022 C000003 394  
 022 D000003 721  
 022 A000004 DEUTSCHE BANK  
 022 B000004 13-2730828  
 022 C000004 351  
 022 D000004 701  
 022 A000005 J.P. MORGAN, INC.  
 022 B000005 00-0000000  
 022 C000005 750  
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 022 A000006 CS FIRST BOSTON  
 022 B000006 13-5659485  
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 022 A000007 GOLDMAN SACHS  
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 022 B000008 56-2058405  
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 022 D000008 83  
 022 A000009 WARBURG DILLON REID  
 022 B000009 13-3340045  
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 022 D000009 168  
 022 A000010 MORGAN STANLEY DEAN WITTER  
 022 B000010 13-2655998  
 022 C000010 236  
 022 D000010 17

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 070 D020000 N

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| 072CC | 010000  |   | 0     |

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 077 Q020000 N  
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|           |                     |                          |   |
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| 088       | C000000             | N                        |   |
| 088       | D000000             | N                        |   |
| SIGNATURE | GREGORY R. KINGSTON |                          |   |
| TITLE     | TREASURER           |                          |   |