

METALLINE MINING CO
Form 8-K
August 01, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM 8 - K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **July 29, 2005**

METALLINE MINING COMPANY

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

000-27667
(Commission File Number)

91-1766677
(I.R.S. Employer
Identification No.)

1330 E. Margaret Avenue, Coeur d Alene, Idaho 83815

(Address of principal executive offices) (Zip Code)

(208) 665-2002

(Registrant's telephone number, including area code)

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Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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INFORMATION TO BE INCLUDED IN THE REPORT

Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

(d) On July 29, 2005, the board of directors (the Board) of Metalline Mining Company (the Company) increased the number of directors on the Board to five and appointed Dr. Lawrence Chimerine, David J. Kowalick, and Kevin D. Stulp to serve as members of the Board for terms ending at the annual meeting of shareholders in 2006. Messrs. Chimerine and Stulp were recommended to the Board by Merlin D. Bingham, President of the Company. Mr. Kowalick was recommended to the Board by Company shareholder, Britannia Holdings Limited. Each of the new directors is expected to be named to the audit committee of the Board. The text of the press release is attached hereto as Exhibit 99.1 to this report and incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(c) The following exhibit is filed herewith:

Exhibit No.	Exhibit Description
99.1	Press release text of Metalline Mining Company dated August 1, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

METALLINE MINING COMPANY
(Registrant)

August 1, 2005
Date

By: /s/ Merlin D. Bingham
Merlin D. Bingham
President