

RITE AID CORP
Form 8-K
May 08, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported):
May 8, 2007 (May 8, 2007)

Rite Aid Corporation

(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-5742
(Commission File Number)

23-1614034
(IRS Employer
Identification Number)

30 Hunter Lane, Camp Hill, Pennsylvania 17011
(Address of principal executive offices, including zip code)

(717) 761-2633
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

Furnished as Exhibit 99.1 hereto is certain information concerning the combined unaudited pro forma financial results of the Rite Aid Corporation, a Delaware corporation (the Company) and JCG (PJC) USA, LLC, a Delaware limited liability company (Jean Coutu USA).
Furnished as Exhibits 99.2 and 99.3 hereto is certain information concerning the business and a discussion of the financial results of Jean Coutu USA. Furnished as Exhibit 99.4 is certain additional information concerning our audited historical and combined unaudited pro forma financial results, pro forma information about the combined company following our proposed acquisition of Jean Coutu USA, and additional unaudited financial information regarding Jean Coutu USA.

The information in Item 7.01 of this Current Report, including Exhibits 99.1, 99.2, 99.3 and 99.4 is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section. The information in Item 7.01 of this Current Report, including Exhibits 99.1, 99.2, 99.3 and 99.4 shall not be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

| | |
|------|---|
| 99.1 | Unaudited Pro Forma Combined Financial Statements of Rite Aid Corporation and Jean Coutu USA |
| 99.2 | Consolidated Condensed Financial Statements of Jean Coutu USA for the Quarter Ended March 3, 2007 |
| 99.3 | Management Discussion and Analysis of Jean Coutu USA |
| 99.4 | Additional Historical and Pro Forma Financial Information |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

Date: May 8, 2007

By:

/s/ Robert B. Sari

Name:

Robert B. Sari

Title:

Executive Vice President,
General Counsel and Secretary

EXHIBIT INDEX

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