

LINN ENERGY, LLC  
Form 8-K  
May 08, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **May 8, 2008**  
(**May 8, 2008**)

**Linn Energy, LLC**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation)

**000-51719**  
(Commission  
File Number)

**65-1177591**  
(IRS Employer  
Identification No.)

**600 Travis Street, Suite 5100**  
**Houston, Texas**  
(Address of principal executive offices)

**77002**  
(Zip Code)

Registrant's telephone number, including area code: **(281) 840-4000**

**NOT APPLICABLE**

(Former name or former address, if changed since last report.)

## Edgar Filing: LINN ENERGY, LLC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 9.01 Financial Statement and Exhibits.**

(a) Financial statement of business acquired.

Not applicable.

(b) Pro forma financial information.

The unaudited pro forma condensed combined statement of operations of Linn Energy, LLC ( Linn Energy or the Company ) for the three months ended March 31, 2008, which gives effect to the acquisition of oil and gas properties from Lamamco Drilling Company ( Lamamco ) which was completed on January 31, 2008 (referred to as the Mid-Continent IV acquisition or Mid-Continent IV Assets ), is attached as Exhibit 99.1 and incorporated herein by reference.

(c) Shell company transactions.

Not applicable.

(d) Exhibits.

<b>Exhibit Number</b>	<b>Description</b>
99.1	The unaudited pro forma condensed combined statement of operations of Linn Energy for the three months ended March 31, 2008, which gives effect to the Mid-Continent IV acquisition.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**LINN ENERGY, LLC**  
(Registrant)

Date: May 8, 2008

/s/ Lisa D. Anderson  
Lisa D. Anderson  
Senior Vice President and Chief Accounting Officer  
(As Duly Authorized Officer and Chief Accounting Officer)