

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP  
 Form 424B2  
 December 13, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 19 - Dated Monday, December 12, 2011 (To: Prospectus Dated November 16, 2011)

| CUSIP Number | Principal Amount | Gross Selling Price | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor s Option | FDIC Guaranteed | Product Ranking       |
|--------------|------------------|---------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|-------------------|-----------------|-----------------------|
| 96121BAU1    | \$ 100.0000      | 100.0000            | 97.5000      | Fixed       | 2.500%      | Monthly          | 30/360          | 12/15/2016    | 01/15/2012      | \$1.60            | Yes               | No              | Senior Unsecured Note |

**Redemption Information:**

Non-Callable

Trade Date: Monday, December 19, 2011 @ 12:00 PM ET

Westpac Banking Corporation

Settle Date: Thursday, December 22, 2011

Prospectus dated November 16, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup, Deutsche Bank Securities

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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