ATWOOD OCEANICS INC
Form 425
September 06, 2017

Filed by Ensco plc

Pursuant to Rule 425 under the Securities Act of 1933

and deemed filed pursuant to Rule 14a-12

under the Securities Exchange Act of 1934

Subject Company: Atwood Oceanics, Inc.

Commission File Number: 001-13167

This filing relates to the proposed merger between Ensco plc (the ***Company***) and Atwood Oceanics, Inc. (***Atwood***) pursuant to the terms of an Agreement and Plan of Merger, dated as of May 29, 2017 (the ***Merger Agreement***), by and among the Company, Atwood and Echo Merger Sub LLC, a wholly owned subsidiary of the Company. The Merger Agreement is on file with the Securities and Exchange Commission as an exhibit to the Current Report on Form 8-K filed by the Company on May 30, 2017, and is incorporated by reference into this filing.

On September 6, 2017, the Company posted to its website the investor presentation set forth in the following slides.