

BLACK HILLS CORP /SD/
Form U5A/A
May 27, 2005
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM U5A - AMENDED

AMENDED AND RESTATED

NOTIFICATION OF REGISTRATION

Filed Under Section 5(A) of the

Public Utility Holding Company Act of 1935

BLACK HILLS CORPORATION

625 Ninth Street

Rapid City, SD 57701

The Notification of Registration filed in this proceeding on December 29, 2004, is hereby amended and restated in its entirety as follows:

1. Exact Name of Registrant:

Black Hills Corporation

2. Address and Principal Business Office:

625 Ninth Street

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Rapid City, SD 57709

3. Name and Address of Officer to Whom Notices and Communications Should be Addressed:

David R. Emery

Chairman of the Board, President and Chief Executive Officer

Black Hills Corporation

625 Ninth Street

Rapid City, SD 57701

with copies to:

Steven J. Helmers

Senior Vice President and General Counsel

Black Hills Corporation

625 Ninth Street

Rapid City, SD 57701

4. Required Information Regarding the Registrant and Each Subsidiary Company Thereof (Indented to Reflect Parent-Subsidiary Relationships):

State of

| Name of Company | Organization | Organization | Type of Business |
|--|---------------------|---------------------|--|
| Black Hills Corporation | C | SD | Holding Company |
| Black Hills Power, Inc. | C | SD | Electric Utility |
| Cheyenne Light, Fuel and Power Company | C | WY | Electric and Gas Utility |
| Black Hills Service Company, LLC | LLC | SD | Service Company Subsidiary |
| Black Hills Energy, Inc. | C | SD | Intermediate Non-Utility Holding Company |
| Enserco Energy, Inc. | C | SD | Energy-Related Company |
| Varifuel, LLC | LLC | SD | Inactive |
| Black Hills Midstream, LLC | LLC | SD | Intermediate Non-Utility Holding Company |
| Black Hills Exploration and Production, Inc. | C | WY | Energy-Related Company |
| Black Hills Gas Holdings Corp. | C | CO | Intermediate Non-Utility Holding Company |
| Black Hills Cabresto Pipeline, LLC | LLC | DE | Energy-Related Company |
| Black Hills Gas Resources, Inc. | C | CO | Energy-Related Company |
| Black Hills Generation, Inc. | C | DE | Intermediate Non-Utility Holding Company |
| Harbor Cogeneration Company, LLC | LLC | DE | Exempt Wholesale Generator |
| Black Hills Ontario, LLC | LLC | DE | Qualifying Facility |
| Black Hills Colorado, LLC | LLC | DE | Exempt Wholesale Generator |
| Black Hills Valmont Colorado, Inc. | C | DE | Financing Subsidiary |
| Black Hills Fountain Valley II, LLC | LLC | CO | Real Estate Holding Subsidiary |
| Black Hills Fountain Valley, LLC | LLC | DE | Intermediate Non-Utility Subsidiary |
| E-Next A Equipment Leasing Company, LLC | LLC | DE | Financing Subsidiary |
| Fountain Valley Power, LLC | LLC | DE | Exempt Wholesale Generator |
| Black Hills Pepperell Power Associates, LLC | LLC | DE | Inactive |
| Black Hills Southwest, LLC | LLC | DE | Intermediate Non-Utility Subsidiary |
| Black Hills Nevada, LLC | LLC | DE | Intermediate Non-Utility Subsidiary |
| Black Hills Nevada Real Estate | LLC | DE | Real Estate Holding Subsidiary |
| Holdings, LLC | | | |
| Desert Arc I, LLC | LLC | DE | Intermediate Non-Utility Holding Company |
| Desert Arc II, LLC | LLC | DE | Intermediate Non-Utility Holding Company |
| Las Vegas Cogeneration | LP | NV | Qualifying Facility |
| Limited Partnership | | | |
| Sunco, Ltd., a Limited Liability Company | LLC | NV | QF Thermal Host |
| Las Vegas Cogeneration II, LLC | LLC | DE | Exempt Wholesale Generator |
| Las Vegas Cogeneration Energy Financing Company, LLC | LLC | DE | Financing Subsidiary |
| Black Hills Nevada Operations, LLC | LLC | DE | EWG and QF Operating Subsidiary |
| Black Hills Ivanpah, LLC | LLC | DE | EWG Development Subsidiary |
| Black Hills Ivanpah GP, LLC | LLC | DE | EWG Development Subsidiary |

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|--|-----|----|--|
| EIF Investors, Inc. | C | DE | Investment Non-Utility Subsidiary |
| Black Hills Idaho Operations, LLC | LLC | DE | QF Operating Subsidiary |
| West Cascade Energy, LLC | LLC | DE | EWG Development Subsidiary |
| Adirondack Hydro Development Corp. | C | DE | Inactive |
| Acquisition Partners, LP | LP | NY | Inactive |
| NHP, LP | LP | NY | Inactive |
| Black Hills Independent Power Fund, Inc. | C | TX | Inactive |
| Black Hills Waterville Station, LLC | LLC | SD | EWG Development Subsidiary |
| Buick Power, LLC | LLC | DE | EWG Development Subsidiary |
| Wyodak Resources Development Corporation | C | DE | Energy-Related Company |
| Black Hills Wyoming, Inc. | C | WY | Exempt Wholesale Generator |
| Daksoft, Inc. | C | SD | Information Technology Support |
| Black Hills Energy Resources, Inc. | C | SD | Energy-Related Company |
| Black Hills Energy Pipeline, LLC | LLC | DE | Intermediate Non-Utility Subsidiary |
| Black Hills Millennium Pipeline, Inc. | C | SD | Intermediate Non-Utility Subsidiary |
| Millennium Pipeline Company, LP | LP | TX | Energy-Related Company |
| Black Hills Energy Terminal, LLC | LLC | SD | Intermediate Non-Utility Subsidiary |
| Black Hills Millennium Terminal, Inc. | C | SD | Intermediate Non-Utility Subsidiary |
| Millennium Terminal Company, LP | LP | TX | Energy-Related Company |
| Black Hills Kilgore Energy Pipeline, LLC | LLC | DE | Intermediate Non-Utility Subsidiary |
| Black Hills Kilgore Pipeline, Inc. | C | DE | Intermediate Non-Utility Subsidiary |
| Black Hills Kilgore Pipeline Company, LP | LP | TX | Energy-Related Company |
| Black Hills Operating Company, LLC | LLC | DE | Energy-Related Company |
| Black Hills Fiber Systems, Inc. | C | SD | Intermediate Non-Utility Holding Company |
| Black Hills FiberCom, LLC | LLC | SD | Exempt Telecommunications Co. |
| BHFC Publishing, LLC | LLC | DE | Exempt Telecommunications Co. |
| Black Hills Publishing Montana, LLC | LLC | DE | Exempt Telecommunications Co. |

C = Corporation

LLC = Limited Liability Company

LP = Limited Partnership

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned company has duly caused this Application to be signed on its behalf by the undersigned thereunto duly authorized.

BLACK HILLS CORPORATION

Date: May 27, 2005
By: /S/ David R. Emery
Name: _____
Title: David R. Emery
Chairman of the Board, President
and Chief Executive Officer

VERIFICATION

STATE OF SOUTH DAKOTA)
COUNTY OF PENNINGTON) ss.

The undersigned being duly sworn deposes and says that he has duly executed the attached notification of registration dated May 27, 2005, for and on behalf of Black Hills Corporation; that he is the Chairman of the Board, President and Chief Executive Officer of such company; and that all action by stockholders, directors and other bodies necessary to authorize deponent to execute and file such instrument has been taken. Deponent further says that he is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of his knowledge, information, and belief.

BLACK HILLS CORPORATION

Date: May 27, 2005
By: /S/ David R. Emery
Name: _____
Title: David R. Emery
Chairman of the Board, President
and Chief Executive Officer

STATE OF SOUTH DAKOTA)
COUNTY OF PENNINGTON) ss.

Sworn to before me this 27th day of May, 2005.

/S/

Jayne Riske, Notary Public

My commission expires on August 17, 2007