

Edgar Filing: TRINITY LEARNING CORP - Form NT 10-Q

TRINITY LEARNING CORP  
Form NT 10-Q  
November 18, 2003

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 12b-25

NOTIFICATION OF LATE FILING

Form 10-K      Form 20-F      Form 11-K      X      Form 10-Q      Form N-SAR  
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Commission file number 0-8924  
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TRINITY COMPANIES, INC.  
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Full Name of Registrant

N/A  
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Former Name of Registrant

1831 Second Street  
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Address of Principle Executive Offices (street and number)

Berkeley, CA. 94710  
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City, State and Zip Code

Part II - Rules 12b-25 (b) and (c)

If the subject could be filed without unreasonable effort or expense and the Registrant seeks relief pursuant to Rule 12b-25 (b), the following should be completed. (Check if appropriate).

- X      (a)      The reasons described in reasonable detail in Part III of this  
----      form could not be eliminated without unreasonable effort of  
              expense;
- X      (b)      The subject annual report, semi-annual report, transition report  
----      on Form 10-K, Form 20-F, Form 11-K, Form N-SAR, or portion  
              thereof, will be filed on or before the fifteenth calendar day  
              following the prescribed due date; or the subject quarterly  
              report or transition report on Form 10-Q, or portion thereof will  
              be filed on or before the fifth calendar day following the  
              prescribed due date; and
- (c)      The accountant's statements or other exhibit required by Rule  
              12b-25 (c) has been attached if applicable.

Part III - Narrative

The Company was delayed in compiling certain information necessary for it to complete its quarterly report for the quarter ended September 30, 2003. The Company expects to complete the financial statements and file its quarterly report on Form 10 QSB on or before November 19, 2003.

The Company has filed all other reports required since reporting

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requirements were instituted.

Part IV - Other Information

- 1) Name and telephone number of person to contact in regard to this notification

Doug Cole	(952)	377-2000
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Name	Area Code	Telephone Number

- 2) Have all other reports required under Section 13 or 15 (b) of the Securities and Exchange Act of 1934 or Section 30 of the Investments Act of 1940 during the preceding 12 months (or for such shorter) period that the Registrant was required to file such reports been filed? If answer is no, identify report(s).

X Yes No  
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- 3) There are not any significant changes anticipated in the results of operations from the corresponding period of the last fiscal year that will be reflected by the earnings statements to be included in the subject report portion thereof.

Trinity Companies, Inc.  
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(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 17, 2003

By: /s/ Doug Cole

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Doug Cole, President