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COACH INDUSTRIES GROUP INC

Form 8-K

November 18, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Act of 1934, as amended.

Date of Report (Date of earliest event reported): November 11, 2003

COACH INDUSTRIES GROUP, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|---|
| Nevada | 0-19471 | 91-1942841 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

9600 W. Sample Road, Suite 505, Coral Springs, Florida 33065

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (305) 531-1174

(Former name or former address, if changed since last report)

Copies of all communications, including all communications sent to the agent for service, should be sent to:

Joseph I. Emas, Attorney at Law
1224 Washington Avenue
Miami Beach, Florida 33139
Telephone: 305.531.1174

ITEM 5. OTHER EVENTS.

On November 11, 2003, Coach Industries Group, Inc., through its wholly owned subsidiary, Springfield Coach Industries Corporation, Inc., a Missouri Corporation, announced its acquisition of Springfield Coachbuilders, Inc. The

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Definitive Agreement underlying the acquisition of all the assets of Springfield Coachbuilders, Inc. will formally close upon completion of an appraisal of all the assets. The Company's press release with respect to the acquisition is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Press Release of Coach Industries Group, Inc., dated November 11, 2003 |

ITEM 8. CHANGE IN FISCAL YEAR.

Not applicable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 18, 2003

Coach Industries Group, Inc.

(Registrant)
/s/ Francis O'Donnell

Francis O'Donnell, sole Director