

SHARPS COMPLIANCE CORP
Form 8-K
September 29, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 or 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): September 29, 2008

Sharps Compliance Corp.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

000-22390
(Commission File Number)

74-2657168
(IRS Employer Identification No.)

**9220 Kirby Drive, Suite 500,
Houston, Texas**
(Address of Principal Executive
Offices)

77054
(Zip Code)

Registrant's telephone number, including area code: **(713) 432-0300**

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Item 2.02. Disclosure of Results of Operations and Financial Condition

On September 29, 2008, the Company announced its results of operations for the fourth quarter and year ended June 30, 2008. A copy of the earnings release is attached as Exhibit 99.1.

The information in this Current Report is being furnished pursuant to Item 12 of Form 8-K and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Act of 1934, as amended, and Section 11 of the Securities Act of 1933, as amended, or otherwise subject to the liabilities of those sections. This Current Report will not be deemed an admission by the Company as to the materiality of any information in this report that is not required to be disclosed solely by Item 12. The Company does not undertake a duty to update the information in this Current Report and cautions that the information included in this Current Report is current only as of September 29, 2008 and may change thereafter.

Item 9.01. Financial Information, Pro Forma Financial Information and Exhibits

- (a) Financial Information
Not applicable.
- (b) Pro Forma Financial Information
Not applicable.
- (c) Exhibits

| Exhibit | Description |
|---------|--|
| 99.1 | Press Release, dated September 29, 2008 |

INDEX TO EXHIBITS

| Exhibit Number | Description |
|---------------------------|---|
| 99.1 | Press Release, dated September 29, 2008 |

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