

CANARGO ENERGY CORP

Form 8-K

March 26, 2004

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) February 29, 2004

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**CANARGO ENERGY CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

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Delaware

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0-9147

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91-0881481

(State or other jurisdiction  
of incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification No.)

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CanArgo Energy Corporation  
P.O. Box 291, St. Peter Port  
Guernsey, British Isles

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GY1 3RR

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (44) 1481 729 980

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(Former Name or Former Address, if Changed Since Last Report)

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**SIGNATURES**

Exhibit 99.1

Exhibit 99.2

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**Item 12. Results of Operations and Financial Condition.**

On February 29, 2004, the Registrant issued a press release announcing its preliminary financial results for the year ended December 31, 2004, a copy of which is attached hereto as Exhibit 99.1

**Item 9. Regulation FD Disclosure.**

The following information is furnished pursuant to Item 9, Regulation FD Disclosure and Item 12, Results of Operations and Financial Condition .

On February 29, 2004, CanArgo Energy Corporation ( CanArgo ) issued a press release setting forth CanArgo s preliminary financial results for the year ended December 31, 2003. A copy of CanArgo s press release is attached hereto as Exhibit 99.1 and hereby incorporated by reference.

On March 5, 2004, CanArgo Energy Corporation ( CanArgo ) issued a press release announcing the appointment of a new independent director. A copy of CanArgo s press release is attached hereto as Exhibit 99.2 and hereby incorporated by reference.

On March 23, 2004, CanArgo Energy Corporation (the Company ) issued a press release announcing that approval had been received at a Special Meeting of Stockholders to amend the Company s Certificate of Incorporation to increase in the number of shares of common stock that the Company is authorized to issue from 150,000,000 shares to 300,000,000 shares. A copy of CanArgo s press release is attached hereto as Exhibit 99.3 and hereby incorporated by reference.

**Exhibit Index**

- 99.1 Press release, dated February 29, 2004, issued by CanArgo Energy Corporation
- 99.2 Press release, dated March 5, 2004, issued by CanArgo Energy Corporation
- 99.3 Press release, dated March 23, 2004, issued by CanArgo Energy Corporation

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**CANARGO ENERGY CORPORATION**

Date: March 24, 2004

By: /s/ Liz Landles

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Liz Landles, Corporate Secretary

