

Edgar Filing: SURGICARE INC/DE - Form 8-K

SURGICARE INC/DE  
Form 8-K  
December 16, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report

December 15, 2004

ORION HEALTHCORP, INC.  
(Formerly SurgiCare, Inc.)  
(Exact Name of Registrant as Specified in Its Charter)

|   |  |  |
|---|--|--|
| DELAWARE<br>(State or other jurisdiction<br>of incorporation) | 001-16587<br>(Commission<br>File Number) | 58-1597246<br>(IRS Employer<br>Identification No.) |
|---|--|--|

10700 Richmond Ave., Suite 300  
HOUSTON, TEXAS 77042  
(Address of principal executive offices)

(713) 973-6675  
(Registrant's telephone number, including area code)

SurgiCare, Inc.  
(Former name or former address, if changed since last report)

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ITEM 8.01. Other Events.

On December 15, 2004, Orion HealthCorp, Inc. issued a press release announcing a name change from "SurgiCare, Inc.", enhanced terms for its equity financing, the completion of three acquisitions and a new credit facility.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Orion HealthCorp, Inc.

Date: December 15, 2004

By: /s/ Keith LeBlanc

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Keith LeBlanc  
President

EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----                   |
|----------------------|--|
| 99.1                 | Press Release dated December 15, 2004. |