

GEOVIC MINING CORP.
Form DEFR14A
May 18, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a-12

Geovic Mining Corp.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement)

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3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

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GEOVIC MINING CORP.

1200 17th Street, Suite 980

Denver, CO 80202

SUPPLEMENT TO PROXY STATEMENT

EXPLANATORY NOTE

This supplement includes information not included in the definitive proxy statement (the *Proxy Statement*) of Geovic Mining Corp. (*Geovic*), dated May 6, 2011, describing the matters to be voted upon at Geovic's annual meeting of stockholders (the *Annual Meeting*) to be held on June 17, 2011. The *Solicitation of Proxies* section of the *Proxy Statement* is supplemented with the information set forth below. This supplement should be read in conjunction with the *Proxy Statement* and its appendices.

SUPPLEMENTAL INFORMATION

Geovic has engaged Georgeson Inc. to assist Geovic and its management with the solicitation of proxies for a fee of approximately \$7500, plus reimbursement for out-of-pocket expenses incurred in connection with such solicitation.

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