

MITSUBISHI TOKYO FINANCIAL GROUP INC  
Form 6-K  
July 10, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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Form 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of July, 2003

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MITSUBISHI TOKYO FINANCIAL GROUP, INC.  
(Translation of registrant's name into English)

4-1, Marunouchi 2-chome, Chiyoda-ku  
Tokyo 100-6326, Japan  
(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F    X    Form 40-F  
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[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of  
1934.]

Yes        No        X  
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the  
registrant has duly caused this report to be signed on its behalf by the  
undersigned, thereunto duly authorized.

Date: July 10, 2003

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

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By: /S/ Atsushi Inamura

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Name: Atsushi Inamura  
Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.

Notice concerning reset of the conversion price of Class 2 Preferred Shares

Tokyo, July 10, 2003---Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announces that, pursuant to the terms and conditions of Class 2 Preferred Shares provided in the Articles of Incorporation, the conversion price of the Class 2 Preferred Shares will be reset as stated below.

1. Reset of the conversion price

|                               |                           |
|-------------------------------|---------------------------|
| Type of shares                | Class 2 Preferred Shares  |
| Conversion price after reset  | Japanese Yen 696,898.5-   |
| Conversion price before reset | Japanese Yen 1,357,559.2- |

2. Effective Date

On and after August 1, 2003

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For further information, please contact:

Kohei Tsushima, General Manager, Corporate Communications Office

Tel: 81-3-3240-8149