

CATHAY BANCORP INC
Form S-8
October 27, 2003

As filed with the Securities and Exchange Commission on October 27, 2003

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER THE SECURITIES ACT OF 1933

CATHAY GENERAL BANCORP

(Exact name of registrant as specified in charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

95-427680
(I.R.S. Employer
Identification Number)

777 NORTH BROADWAY

LOS ANGELES, CA 90012

(213) 625-4700

(Address, including zip code and telephone number,
including area code, of registrant's principal executive offices)

CATHAY BANCORP, INC.

EQUITY INCENTIVE PLAN

(Full Title of the Plan)

MR. DUNSON K. CHENG

CHAIRMAN AND PRESIDENT

CATHAY GENERAL BANCORP

777 NORTH BROADWAY

LOS ANGELES, CA 90012

(213) 625-4700

(Name, address, including zip code and telephone number,

including area code, of agent for service)

with copies to:

NEAL H. BROCKMEYER, ESQ.

HELLER EHRMAN WHITE & McAULIFFE LLP

601 SOUTH FIGUEROA STREET, 40TH FLOOR, LOS ANGELES, CALIFORNIA 90017-5758

(213) 689-0200

CALCULATION OF REGISTRATION FEE

| <u>Title of Securities</u> | <u>Amount to be</u> | <u>Proposed</u> <u>Maximum</u> | <u>Proposed</u> <u>Maximum</u> | <u>Amount of</u> |
|--|-----------------------|-------------------------------------|-------------------------------------|---------------------|
| <u>to be Registered</u> | <u>Registered (1)</u> | <u>Offering</u> <u>Price per</u> | <u>Aggregate</u> <u>Offering</u> | <u>Registration</u> |
| | | <u>Share (2)</u> | <u>Price (1)</u> | <u>Fee</u> |
| Common Stock, \$0.01 par value per share (3) | 1,350,000 shares | \$ 46.45 | \$ 62,707,500 | \$ 5,073.04 |

- (1) The provisions of Rule 416 under the Securities Act of 1933 shall apply to this Registration Statement and the number of shares registered on this Registration Statement automatically shall increase or decrease as a result of stock splits, stock dividends or similar transactions.
- (2) Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h). The average of the high and low per share sales prices reported for the Common Stock on October 24, 2003, as reported on the Nasdaq National Market, was \$46.45.
- (3) Also includes associated rights to purchase preferred stock of the Registrant, which rights are not currently separable from the shares of common stock and are not currently exercisable.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

This registration statement is filed in accordance with the provisions of General Instruction E to Form S-8 for the purpose of registering additional shares of common stock for offer and sale under the Cathay Bancorp, Inc. Equity Incentive Plan, for which a registration statement on Form S-8 (File No. 333-87225) is already effective. Except to the extent that exhibits are filed herewith, the contents of Cathay Bancorp, Inc.'s registration statement on Form S-8 (File No. 333-87225) are hereby incorporated by reference.

ITEM 8. EXHIBITS

| <u>Number</u> | <u>Description</u> |
|---------------|--|
| 5.1 | Opinion of Perry Oei as to the legality of the securities being registered |
| 23.1 | Consent of Perry Oei (included in legal opinion filed as Exhibit 5.1) |
| 23.2 | Consent of KPMG LLP |
| 24.1 | Powers of Attorney (included in signature page in Part II of the Registration Statement) |
| 99.1 | Amendment to Cathay Bancorp, Inc. Equity Incentive Plan |

/s/ RALPH ROY BUON-CRISTIANI

Director

October 27, 2003

Ralph Roy Buon-Cristiani

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|----------------------------|----------|------------------|
| /s/ KELLY L. CHAN | Director | October 27, 2003 |
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| Kelly L. Chan | | |
| /s/ MICHAEL M.Y. CHANG | Director | October 27, 2003 |
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| Michael M.Y. Chang | | |
| /s/ GEORGE T.M. CHING | Director | October 27, 2003 |
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| George T.M. Ching | | |
| /s/ WING K. FAT | Director | October 27, 2003 |
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| Wing K. Fat | | |
| /s/ PATRICK S.D. LEE | Director | October 27, 2003 |
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| Patrick S.D. Lee | | |
| /s/ JOSEPH C.H. POON | Director | October 27, 2003 |
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| Joseph C.H. Poon | | |
| /s/ THOMAS G. TARTAGLIA | Director | October 27, 2003 |
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| Thomas G. Tartaglia | | |
| /s/ WILBUR K. WOO | Director | October 27, 2003 |
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| Wilbur K. Woo | | |
| /s/ THOMAS C.T. CHIU | Director | October 27, 2003 |
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| Thomas C.T. Chiu | | |
| /s/ TING LIU | Director | October 27, 2003 |
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| Ting Liu | | |

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