

TEMPUR PEDIC INTERNATIONAL INC
Form 8-A12B/A
December 16, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1

TO

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

TEMPUR-PEDIC INTERNATIONAL INC.

(f/k/a TWI Holdings, Inc.)

(Exact name of registrant as specified in its charter)

Delaware

33-1022198

(State of incorporation or organization)

(I.R.S. Employer Identification No.)

1713 Jaggie Fox Way
Lexington, Kentucky

40511

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(Address of principal executive offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. x

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-109798

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| Common Stock, \$.01 par value per share | New York Stock Exchange, Inc. |

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

Item 1. Description of the Registrant's Securities to Be Registered.

This registration statement, as amended, relates to the common stock, \$.01 par value per share, of Tempur-Pedic International Inc. (the Company). Reference is made to the information set forth under the captions, "Description of Capital Stock" and "Dividend Policy" in the Prospectus constituting a part of the Registration Statement on Form S-1 filed by the Company with the Securities and Exchange Commission, as amended (Registration No. 333-109798), which information is incorporated herein by reference. Any prospectus subsequently filed by the Company pursuant to Rule 424(b) under the Securities Act of 1933, as amended, shall be deemed to be incorporated by reference into this registration statement.

Item 2. Exhibits.

1. Registration Statement on Form S-1, filed by Tempur-Pedic International Inc. with the Securities and Exchange Commission (SEC) on October 17, 2003 (Registration No. 333-109798), as amended by Amendment No. 1 thereto, filed with the SEC on November 20, 2003, Amendment No. 2 thereto, filed with the SEC on December 4, 2003 and Amendment No. 3 thereto, filed with the SEC on December 12, 2003 (as so amended and as subsequently amended, the Form S-1 Registration Statement) (incorporated by reference to the Form S-1 Registration Statement).
2. Amended and Restated Certificate of Incorporation of Tempur-Pedic International Inc. to be in effect upon closing of the initial public offering (incorporated herein by reference to Exhibit 3.1 to the Form S-1 Registration Statement).
3. Amended and Restated By-Laws of Tempur-Pedic International Inc. to be in effect upon closing of the initial public offering (incorporated herein by reference to Exhibit 3.2 to the Form S-1 Registration Statement).
4. Specimen Stock Certificate (incorporated herein by reference to Exhibit 4.1 to the Form S-1 Registration Statement).

EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description</u> |
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