

MITSUBISHI TOKYO FINANCIAL GROUP INC
Form 6-K
March 24, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of March, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.
(Translation of registrant's name into English)

4-1, Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-6326, Japan
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities
Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized.

Date: March 24, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /s/ Atsushi Inamura

Name: Atsushi Inamura
Title: Chief Manager, General Affairs
Corporate Administration Division

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Mitsubishi Tokyo Financial Group, Inc.

Liquidation of UNBC (Cayman), Ltd.

Tokyo, March 24, 2004 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that The Bank of Tokyo-Mitsubishi, Ltd. (BTM), a consolidated subsidiary of MTFG, has decided to liquidate UNBC (Cayman), Ltd.

UNBC (Cayman), Ltd. is a consolidated subsidiary of BTM's subsidiary, UnionBanCal Corporation.

1. Outline of UNBC (Cayman), Ltd.

- | | |
|------------------------|------------------------------|
| (1) Address: | Grand Cayman, Cayman Islands |
| (2) Managing Director: | David I. Matson |
| (3) Capital: | US dollars 50 thousand |
| (4) Business: | Insurance |

2. Reason for Liquidation

UNBC (Cayman), Ltd. has provided insurance services for UnionBanCal Corporation. As these services have been completed, it has been decided that UNBC (Cayman), Ltd. will be liquidated.

3. Timing of liquidation

Liquidation is expected by the end of May 2004.

4. Impact on MTFG's business forecast

This event is not expected to have any material effect on MTFG's previously announced business forecast for the current fiscal year.

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For further information, please contact:
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Corporate Communications Office
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