

CENTEX CORP  
Form 425  
May 06, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 5, 2009

**PULTE HOMES, INC.**

(Exact name of registrant as specified in its Charter)

**Michigan**  
(State or other jurisdiction  
of incorporation)

**1-9804**  
(Commission File Number)

**38-2766606**  
(IRS Employer  
Identification No.)

**100 Bloomfield Hills Parkway, Suite 300, Bloomfield Hills, Michigan**  
(Address of principal executive offices)

**48304**  
(Zip Code)

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Registrant's telephone number, including area code (248) 647-2750

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITION**

On May 5, 2009, Pulte Homes, Inc. issued a press release announcing its financial results for its first quarter ended March 31, 2009. A copy of this earnings press release is furnished with this Current Report on Form 8-K and is incorporated in Item 2.02 by reference.

**Item 8.01 OTHER EVENTS**

On May 5, 2009, Pulte Homes, Inc. issued a press release announcing its financial results for its first quarter ended March 31, 2009. The press release also included additional information related to the pending merger of a subsidiary of Pulte Homes, Inc. with Centex Corporation. A copy of the press release is furnished with this Current Report on Form 8-K and is incorporated in Item 8.01 by reference.

**Item 9.01 FINANCIAL STATEMENTS AND EXHIBITS**

99.1 First quarter 2009 earnings press release dated May 5, 2009.

The information in Item 2.02 and Item 8.01 of this Current Report on Form 8-K, including the earnings press release incorporated in such Item 2.02 and Item 8.01, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be incorporated by reference in any filing under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PULTE HOMES, INC.

Date: May 6, 2009

By: /s/ Steven M. Cook  
Name: Steven M. Cook  
Title: Senior Vice President,  
General Counsel  
and Secretary