

ORIX CORP
Form 6-K
September 24, 2009
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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 OF

THE SECURITIES EXCHANGE Act of 1934

For the month of September, 2009.

ORIX Corporation

(Translation of Registrant's Name into English)

Mita NN Bldg., 4-1-23 Shiba, Minato-Ku,

Tokyo, JAPAN

(Address of Principal Executive Offices)

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(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No

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| 1. <u>English press release entitled, Announcement Regarding Share Transfer Price of ORIX Credit Corporation made public on Thursday September 24, 2009</u> | |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 24, 2009

ORIX Corporation

By /s/ Haruyuki Urata
Haruyuki Urata
Director
Deputy President
Chief Financial Officer

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September 24, 2009

FOR IMMEDIATE RELEASE

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Announcement Regarding Share Transfer Price of ORIX Credit Corporation

TOKYO, Japan September 18, 2009 ORIX Corporation (TSE: 8591; NYSE: IX; ORIX, hereinafter), a leading integrated financial services group, announced today that the share transfer price of ORIX Credit Corporation (OCC, hereinafter) to Sumitomo Mitsui Banking Corporation (SMBC, hereinafter) has been officially determined as follows. ORIX had reached a basic agreement with SMBC concerning the transfer of OCC's shares and expansion of both companies' consumer finance operations through collaboration on May 7, 2009, followed by a final agreement.

1. Outline of Transfer

Share Transfer Price 26.9 billion yen

Share ownership before and after the transfer

| Before Transfer | After transfer | |
|-----------------|----------------|-----|
| ORIX 100% | SMBC | 51% |
| | ORIX | 49% |

2. Outlook

Approximately 6 billion yen of capital gain is projected during the second consolidated fiscal quarter (July 1 to September 30, 2009) as a result of this transaction. The forecast for the consolidated fiscal year has not been changed in connection to the transfer.

About ORIX

ORIX Corporation (TSE: 8591; NYSE: IX) is an integrated financial services group based in Tokyo, Japan, providing innovative value-added products and services to both corporate and retail customers. With operations in 26 countries and regions worldwide, ORIX's activities include corporate financial services, such as leases and loans, as well as automobile operations, rental operations, real estate-related finance, real estate, life insurance, and investment banking. For more details, please visit our website at: www.orix.co.jp/grp/index_e.htm

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These documents may contain forward-looking statements about expected future events and financial results that involve risks and uncertainties. Such statements are based on our current expectations and are subject to uncertainties and risks that could cause actual results to differ materially from those described in the forward-looking statements. Factors that could cause such a difference include, but are not limited to, those described under "Risk Factors" in the Company's annual report on Form 20-F filed with the United States Securities and Exchange Commission and under "4. Risk Factors" of the "Summary of Consolidated Financial Results" of the "Consolidated Financial Results April 1, 2008 - March 31, 2009".

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