

Edgar Filing: NEWMONT MINING CORP /DE/ - Form FWP

NEWMONT MINING CORP /DE/  
Form FWP  
March 06, 2012

*Filed pursuant to Rule 433*

*Registration File No. 333-161915*

*Supplementing the Preliminary*

*Prospectus Supplement dated*

*March 5, 2012 and the*

*Prospectus dated September 15, 2009*

**Newmont Mining Corporation**

**3.500% Senior Notes due 2022**

**Final Term Sheet**

**March 5, 2012**

Issuer:	Newmont Mining Corporation
Guarantor:	Newmont USA Limited
Size:	\$1,500,000,000
Maturity:	March 15, 2022
Coupon (Interest Rate):	3.500% per annum from March 8, 2012
Yield to Maturity:	3.591%
Spread to Benchmark Treasury:	+160 basis points
Benchmark Treasury:	2.000% due February 15, 2022
Benchmark Treasury Price and Yield:	100-2+ and 1.991%
Interest Payment Dates:	March 15 and September 15, beginning September 15, 2012
Redemption Provision:	Make-Whole Call: US Treasury + 25 basis points (at any time prior to December 15, 2021)
	Par Call: At any time on or after December 15, 2021
Price to Public:	99.239%
Settlement Date:	March 8, 2012
Anticipated Ratings:	Moody s: Baa1 (stable)
	S&P: BBB+ (stable)
CUSIP:	651639AN6
ISIN:	US651639AN69
Joint Book-Running Managers:	Citigroup Global Markets Inc.
	J.P. Morgan Securities LLC

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Bookrunners:

Deutsche Bank Securities Inc.

HSBC Securities (USA) Inc.

RBS Securities Inc.

Senior Co-Managers:

BMO Capital Markets Corp.

BNP Paribas Securities Corp.

Scotia Capital (USA) Inc.

SMBC Nikko Capital Markets Limited

UBS Securities LLC

Co-Managers:

ANZ Securities, Inc.

CIBC World Markets Corp.

Credit Suisse Securities (USA) LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Mitsubishi UFJ Securities (USA), Inc.

Mizuho Securities USA Inc.

RBC Capital Markets, LLC

SG Americas Securities, LLC

U.S. Bancorp Investments, Inc.

**Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, Citigroup Global Markets Inc. and J.P. Morgan Securities LLC can arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. at 1-877-858-5407 or calling J.P. Morgan Securities LLC collect at 212-834-4533.**