

TAIWAN SEMICONDUCTOR MANUFACTURING CO LTD

Form 6-K

December 10, 2012

1934 Act Registration No. 1-14700

# **SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

## **FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16 OF**

**THE SECURITIES EXCHANGE ACT OF 1934**

**For the month of December 2012**

# **Taiwan Semiconductor Manufacturing Company Ltd.**

**(Translation of Registrant's Name Into English)**

**No. 8, Li-Hsin Rd. 6,**

**Hsinchu Science Park,**

**Taiwan**

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(Address of Principal Executive Offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F  Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes  No

(If Yes is marked, indicated below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82: .)

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Taiwan Semiconductor Manufacturing Company Ltd.

Date: December 10, 2012

By /s/ Lora Ho  
Lora Ho  
Senior Vice President & Chief Financial Officer

**TSMC November 2012 Sales Report**

**Hsinchu, Taiwan, R.O.C. December 10, 2012** - TSMC (TWSE: 2330, NYSE: TSM) today announced its net sales for November 2012: On an unconsolidated basis, net sales were approximately NT\$43.64 billion, a decrease of 11.4 percent over October 2012 and an increase of 23.9 percent over November 2011. Revenues for January through November 2012 totaled NT\$463.31 billion, an increase of 19.5 percent compared to the same period in 2011.

On a consolidated basis, net sales for November 2012 were approximately NT\$44.25 billion, a decrease of 11.4 percent over October 2012 and an increase of 23.4 percent over November 2011. Consolidated revenues for January through November 2012 totaled NT\$469.13 billion, an increase of 18.5 percent compared to the same period in 2011.

**TSMC Sales Report (Unconsolidated):**

| Period    | (Unit: NT\$ million) |              |                             |               |                             |                               |                               |                             |
|-----------|----------------------|--------------|-----------------------------|---------------|-----------------------------|-------------------------------|-------------------------------|-----------------------------|
|           | November 2012        | October 2012 | M-o-M Increase (Decrease) % | November 2011 | Y-o-Y Increase (Decrease) % | January through November 2012 | January through November 2011 | Y-o-Y Increase (Decrease) % |
| Net Sales | 43,644               | 49,283       | (11.4)                      | 35,219        | 23.9                        | 463,313                       | 387,679                       | 19.5                        |

\* Year 2012 figures have not been audited.

**TSMC Sales Report (Consolidated):**

| Period    | (Unit: NT\$ million) |              |                             |               |                             |                               |                               |                             |
|-----------|----------------------|--------------|-----------------------------|---------------|-----------------------------|-------------------------------|-------------------------------|-----------------------------|
|           | November 2012        | October 2012 | M-o-M Increase (Decrease) % | November 2011 | Y-o-Y Increase (Decrease) % | January through November 2012 | January through November 2011 | Y-o-Y Increase (Decrease) % |
| Net Sales | 44,253               | 49,938       | (11.4)                      | 35,859        | 23.4                        | 469,134                       | 395,839                       | 18.5                        |

\* Year 2012 figures have not been audited.

**TSMC Spokesperson:**

Lora Ho

Senior VP & CFO

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**TSMC Acting Spokesperson:**

Elizabeth Sun

Director

Corporate Communication Division

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**For Further Information:**

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## Taiwan Semiconductor Manufacturing Company Limited

December 10, 2012

This is to report the changes or status of 1) sales volume, 2) funds lent to other parties, 3) endorsements and guarantees, and 4) financial derivative transactions for the period of November 2012.

## 1) Sales volume (in NT\$ thousands)

| Period    | Items     | 2012        | 2011        |
|-----------|-----------|-------------|-------------|
| Nov.      | Net sales | 43,644,278  | 35,218,771  |
| Jan.-Nov. | Net sales | 463,313,114 | 387,678,546 |

## 2) Funds lent to other parties (in NT\$ thousands)

|                    | Limit of lending | Nov.    | Bal. as of period end |
|--------------------|------------------|---------|-----------------------|
| TSMC Partners*     | 37,762,136       |         | 3,780,530             |
| TSMC Development** | 12,678,644       | 290,810 | 1,497,672             |

\* The borrower is TSMC China, TSMC's subsidiaries.

\*\* The borrower is Solar, TSMC's subsidiaries.

3) Endorsements and guarantees (in NT\$ thousands) : None.

4) Financial derivative transactions (in NT\$ thousands) :

For assets / liabilities denominated in foreign currencies.

TSMC

|                                   | Futures                    | Forward     | Swap       |
|-----------------------------------|----------------------------|-------------|------------|
| Margin Payment                    |                            |             |            |
| Premium Income (Expense)          |                            |             |            |
| Outstanding                       | Notional Amount            | 19,802,687  | 5,814,200  |
| Contracts                         | Mark to Market Profit/Loss | (29,584)    | (4,582)    |
|                                   | Unrealized Profit/Loss     | (44,509)    | (4,582)    |
| Expired                           | Notional Amount            | 148,696,685 | 51,087,801 |
| Contracts                         | Realized Profit/Loss       | (12,980)    | (61,370)   |
| Equity price linked product (Y/N) |                            | N           | N          |

TSMC's subsidiaries - TSMC Partners

|                          | Futures                    | Forward | Swap |
|--------------------------|----------------------------|---------|------|
| Margin Payment           |                            |         |      |
| Premium Income (Expense) |                            |         |      |
| Outstanding              | Notional Amount            |         |      |
| Contracts                | Mark to Market Profit/Loss |         |      |
|                          | Unrealized Profit/Loss     | 10,490  |      |

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|                                   |                      |             |
|-----------------------------------|----------------------|-------------|
| Expired                           | Notional Amount      | 105,196,481 |
| Contracts                         | Realized Profit/Loss | (71,721)    |
| Equity price linked product (Y/N) |                      | N           |

TSMC's subsidiaries - TSMC China

|                                   |                            | Futures | Forward    | Swap |
|-----------------------------------|----------------------------|---------|------------|------|
| Margin Payment                    |                            |         |            |      |
| Premium Income (Expense)          |                            |         |            |      |
| Outstanding                       | Notional Amount            |         | 524,264    |      |
| Contracts                         | Mark to Market Profit/Loss |         | (5,236)    |      |
|                                   | Unrealized Profit/Loss     |         | (4,495)    |      |
| Expired                           | Notional Amount            |         | 16,399,752 |      |
| Contracts                         | Realized Profit/Loss       |         | (2,863)    |      |
| Equity price linked product (Y/N) |                            |         | N          |      |

TSMC s subsidiaries - TSMC Solar

|                                   | Futures                    | Forward   | Swap      |
|-----------------------------------|----------------------------|-----------|-----------|
| Margin Payment                    |                            |           |           |
| Premium Income (Expense)          |                            |           |           |
| Outstanding                       | Notional Amount            | 428,851   | 1,026,774 |
| Contracts                         | Mark to Market Profit/Loss | (543)     | (958)     |
|                                   | Unrealized Profit/Loss     | (481)     | (899)     |
| Expired                           | Notional Amount            | 2,653,839 | 7,029,819 |
| Contracts                         | Realized Profit/Loss       | (10,022)  | (23,851)  |
| Equity price linked product (Y/N) |                            | N         | N         |

TSMC s subsidiaries - TSMC Solid State Lighting

|                                   | Futures                    | Forward   | Swap    |
|-----------------------------------|----------------------------|-----------|---------|
| Margin Payment                    |                            |           |         |
| Premium Income (Expense)          |                            |           |         |
| Outstanding                       | Notional Amount            | 146,332   |         |
| Contracts                         | Mark to Market Profit/Loss | (826)     |         |
|                                   | Unrealized Profit/Loss     | (833)     | 60      |
| Expired                           | Notional Amount            | 1,548,008 | 977,734 |
| Contracts                         | Realized Profit/Loss       | (3,584)   | (7,599) |
| Equity price linked product (Y/N) |                            | N         | N       |

TSMC s subsidiaries - TSMC Global

|                                   | Futures                    | Forward    | Swap |
|-----------------------------------|----------------------------|------------|------|
| Margin Payment                    |                            |            |      |
| Premium Income (Expense)          |                            |            |      |
| Outstanding                       | Notional Amount            |            |      |
| Contracts                         | Mark to Market Profit/Loss |            |      |
|                                   | Unrealized Profit/Loss     |            |      |
| Expired                           | Notional Amount            | 31,776,767 |      |
| Contracts                         | Realized Profit/Loss       | 8,846      |      |
| Equity price linked product (Y/N) |                            | N          |      |