ERICKSON INC. Form SC 13G August 18, 2014

#### **UNITED STATES**

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### **SCHEDULE 13G**

**Under the Securities Exchange Act of 1934\*** 

#### **ERICKSON INCORPORATED**

(Name of Issuer)

Common Stock, par value \$0.0001 per share

(Title of Class of Securities)

29482P100

(CUSIP Number)

August 8, 2014

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

" Rule 13d-1(b)

x Rule 13d-1(c)

" Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1.	Names	of Reporting	Persons
----	-------	--------------	---------

Coliseum Capital Management, LLC

2. Check the Appropriate Box if a Member of a Group (See Instructions)

- (a) " (b) x
- SEC Use Only 3.
- Citizenship or Place of Organization

Delaware

5. Sole Voting Power

Number of

Shares

6. **Shared Voting Power** 

Beneficially

Owned by

817,970

Each

7. Sole Dispositive Power

Reporting

Person

0

8.

**Shared Dispositive Power** 

With

817,970

Aggregate Amount Beneficially Owned by Each Reporting Person 9.

817,970

Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) 10.

11. Percent of Class Represented by Amount in Row (9)

5.9%

12. Type of Reporting Person (See Instructions)

OO, IA

Page 2 of 12

1.	Names of Reporting Persons
----	----------------------------

Coliseum Capital, LLC

2. Check the Appropriate Box if a Member of a Group (See Instructions)

- (a) " (b) x
- SEC Use Only 3.
- Citizenship or Place of Organization

Delaware

5. Sole Voting Power

Number of

Shares

6. **Shared Voting Power** 

Beneficially

Owned by

646,429

Each

7. Sole Dispositive Power

Reporting

Person

0

**Shared Dispositive Power** 8.

With

646,429

Aggregate Amount Beneficially Owned by Each Reporting Person 9.

646,429

Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) 10.

11. Percent of Class Represented by Amount in Row (9)
4.7%
12. Type of Reporting Person (See Instructions)

Page 3 of 12

1.	Names	of R	eporting Persons
2.	Coliseum Capital Partners, L.P. Check the Appropriate Box if a Member of a Group (See Instructions)		
3.	(a) " (b) x SEC Use Only		
4.	. Citizenship or Place of Organization		
	Delaw	are 5.	Sole Voting Power
Num	ber of		
Sh	ares	6.	0 Shared Voting Power
Bene	ficially		
Own	ned by		508,134
E	ach	7.	Sole Dispositive Power
Rep	orting		
Pe	rson	8.	0 Shared Dispositive Power
W	/ith		

508,134

9.

10.

508,134

Aggregate Amount Beneficially Owned by Each Reporting Person

Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

7

11. Percent of Class Represented by Amount in Row (9)
3.7%
12. Type of Reporting Person (See Instructions)

Page 4 of 12

1.	Names of Reporting Persons		
2.	Coliseum Capital Partners II, L.P. Check the Appropriate Box if a Member of a Group (See Instructions)		
3.	(a) " (b) x SEC Use Only		
4.	Citizer	nship	o or Place of Organization
	Delaw	are 5.	Sole Voting Power
Num	iber of		
	ares	6.	0 Shared Voting Power
Owr	ned by	7.	138,295 Sole Dispositive Power
Rep	orting		
	rson	8.	0 Shared Dispositive Power
W	/ith		
9.	Aggreg	gate	138,295 Amount Beneficially Owned by Each Reporting Person
10.	138,29 Check		ne Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

1.0%

12. Type of Reporting Person (See Instructions)

Page 5 of 12

1.	Names of Reporting Persons		
2.			Partners, LLC Appropriate Box if a Member of a Group (See Instructions)
3.	(a) " (b) x SEC Use Only		
4.	Citizei	nship	o or Place of Organization
	Georg		Sole Voting Power
Num	ber of		
	ares	6.	0 Shared Voting Power
	ficially		
	ned by	7.	171,541 Sole Dispositive Power
Rep	orting		
Pe	rson	8.	0 Shared Dispositive Power
W	ith		
9.	Aggre	gate	171,541 Amount Beneficially Owned by Each Reporting Person
10.	171,54 Check		ne Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)
1.2%
12. Type of Reporting Person (See Instructions)

00

Page 6 of 12

1.	Names of Reporting Persons		
2.	Adam Gray Check the Appropriate Box if a Member of a Group (See Instructions)		
3.	(a) " (b) x SEC Use Only		
4.	Citizer	nship	o or Place of Organization
	United		tes Sole Voting Power
Num	ber of		
	ares	6.	0 Shared Voting Power
	ficially		
	ned by	7.	817,970 Sole Dispositive Power
Rep	orting		
Pe	rson	8.	0 Shared Dispositive Power
W	ith		
9.	Aggre	gate	817,970 Amount Beneficially Owned by Each Reporting Person
10.	817,97 Check		ne Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

5.9%

12. Type of Reporting Person (See Instructions)

Page 7 of 12

1.	Names of Reporting Persons		
2.	Christopher Shackelton Check the Appropriate Box if a Member of a Group (See Instructions)		
3.	(a) " (b) x SEC Use Only		
4.	. Citizenship or Place of Organization		
	United		tes Sole Voting Power
Num	ber of		
Sh	ares	6.	0 Shared Voting Power
Bene	ficially		
	ned by	7.	817,970 Sole Dispositive Power
	orting		
_	rson	8.	0 Shared Dispositive Power
W	ith		
9.	Aggre	gate	817,970 Amount Beneficially Owned by Each Reporting Person
10	817,97 Check		ne Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)

11. Percent of Class Represented by Amount in Row (9)

5.9%

12. Type of Reporting Person (See Instructions)

Page 8 of 12

#### Item 1.

- (a) Name of Issuer Erickson Incorporated
- (b) Address of Issuer s Principal Executive Offices 5550 SW Macadam Avenue, Suite 200

Portland, Oregon 97239

#### Item 2.

- (a) Name of Person Filing
  This Schedule 13G is being filed on behalf of Coliseum Capital Management, LLC ( CCM ), Coliseum Capital, LLC
  ( CC ), Coliseum Capital Partners, L.P. ( CCP ), Coliseum Capital Partners II, L.P. ( CCP2 ), Blackwell Partners, LLC
  ( Blackwell ), Adam Gray ( Gray ) and Christopher Shackelton ( Shackelton and together with CCM, CC, CCP, CCP2, Blackwell and Gray, the Reporting Persons ).
- (b) Address of Principal Business office or, if None, Residence
  The address of the principal business and office of the Reporting Persons (other than Blackwell) is Metro Center, 1
  Station Place, 7th Floor South, Stamford CT 06902. The address of the principal business and office of Blackwell is c/o DUMAC, LLC, 280 South Mangum Street, Suite 210, Durham, NC 27701.
  - (c) Citizenship
- (i) CCM is a Delaware limited liability company
- (ii) CC is a Delaware limited liability company
- (iii) CCP is a Delaware limited partnership
- (iv) CCP2 is a Delaware limited partnership
- (v) Blackwell is a Georgia limited liability company
- (vi) Gray is a United States citizen

(vii) Shackelton is a United States citizen

- (d) Title of Class of Securities Common Stock, par value \$0.0001 per share (the Common Stock )
- (e) CUSIP No. 29482P100

Page 9 of 12

# Item 3. If this statement is filed pursuant to §§ 240.13d-1(b), or 240.13d-2(b) or (c), check whether the person filing is a:

- (a) "Broker or dealer registered under section 15 of the Act (15 U.S.C. 78c).
- (b) "Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) "Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) "Investment company registered under section 8 of the Investment Company Act (15 U.S.C. 80a-8).
- (e) "An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E).
- (f) "An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(ii)(F).
- (g) "A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G).
- (h) " A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).
- (i) " A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3).
- (i) A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J).
- (k) "Group in accordance with § 240.13d-1(b)(ii)(J).

If filing as a non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J), please specify the type of institution:

#### Item 4. Ownership

The information relating to the beneficial ownership of Common Stock by each of the Reporting Persons set forth in Rows 5 through 9 and Row 11 of the cover pages hereto is incorporated herein by reference.

The ownership percentage of each Reporting Person set forth in Row 11 of the cover pages hereto has been calculated based on an assumed total of 13,802,212 shares of Common Stock outstanding as of July 28, 2014, as reported in the Issuer s Quarterly Report on Form 10-Q for the quarterly period ended June 30, 2014, as filed with the Securities and Exchange Commission on August 7, 2014.

Page 10 of 12

#### Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class securities, check the following "

### Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

# Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.

Not applicable.

## Item 8. Identification and Classification of Members of the Group.

The Reporting Persons may be deemed to be members of a group with respect to the Common Stock owned of record by CCP, CCP2 and Blackwell. CCP is the record owner of 508,134 shares of Common Stock, CCP2 is the record owner of 138,295, and Blackwell is the record owner of 171,541 shares of Common Stock.

## Item 9. Notice of Dissolution of Group.

Not applicable

#### Item 10. Certifications

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Page 11 of 12

#### **SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 18, 2014

COLISEUM CAPITAL MANAGEMENT, LLC

By: /s/ Christopher Shackelton

Christopher Shackelton, Manager

COLISEUM CAPITAL, LLC

By /s/ Adam Gray

Adam Gray, Manager

COLISEUM CAPITAL PARTNERS, L.P.

By: Coliseum Capital, LLC, General Partner

By: /s/ Adam Gray

Adam Gray, Manager

COLISEUM CAPITAL PARTNERS II, L.P.

By: Coliseum Capital, LLC, General Partner

By: /s/ Adam Gray

Adam Gray, Manager

**BLACKWELL PARTNERS, LLC** 

By: Coliseum Capital Management, LLC,

Attorney-in-fact

By: /s/ Adam Gray

Adam Gray, Manager

**ADAM GRAY** 

/s/ Adam Gray

Adam Gray

#### CHRISTOPHER SHACKELTON

/s/ Christopher Shackelton Christopher Shackelton

Page 12 of 12