

CHIPMOS TECHNOLOGIES BERMUDA LTD

Form S-8 POS

October 31, 2016

As filed with the Securities and Exchange Commission on October 31, 2016

Registration No. 333-137838

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2 TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ChipMOS TECHNOLOGIES (Bermuda) LTD.

(Exact name of issuer as specified in its charter)

Bermuda
(State or other jurisdiction of
incorporation or organization)

None
(I.R.S. Employer
Identification No.)

No. 1, R&D Rd. 1, Hsinchu Science Park

Hsinchu, Taiwan

Republic of China

(Address of Principal Executive Offices)

ChipMOS TECHNOLOGIES (Bermuda) LTD.

AMENDED AND RESTATED SHARE OPTION PLAN 2006

(Full title of the plan)

CT Corporation System

111 Eighth Avenue

New York, New York 10011

(212) 894-8940

(Name, address and telephone number of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer (do not check if a smaller reporting company)

Smaller reporting company

DEREGISTRATION OF UNSOLD SECURITIES

ChipMOS TECHNOLOGIES (Bermuda) LTD. (the Company) is filing this Post-Effective Amendment No. 2 (the Post-Effective Amendment) to Registration Statement on Form S-8 to deregister all unsold securities previously registered by the Company pursuant to its Registration Statement on Form S-8 filed with the Securities and Exchange Commission on October 5, 2006, File No. 333-137838 (the Registration Statement), with respect to common shares of the Company, par value US\$0.04 per share (the Common Shares), thereby registered for offer or sale pursuant to the ChipMOS TECHNOLOGIES (Bermuda) LTD. Amended And Restated Share Option Plan 2006. A total of 7,000,000 Common Shares were registered for issuance under the Registration Statement.

On January 21, 2016, the Company and ChipMOS TECHNOLOGIES INC. (ChipMOS Taiwan) entered into an agreement and plan of merger (the Merger Agreement), which was approved by the shareholders of the Company at the annual general meeting on August 12, 2016. On October 31, 2016, pursuant to the Merger Agreement, the Company was merged with and into ChipMOS Taiwan, with ChipMOS Taiwan continuing as the surviving corporation (the Merger).

As a result of the Merger, the Company has terminated all the offerings of its securities pursuant to the Registration Statement. The Company hereby removes from registration, by means of this Post-Effective Amendment, any and all of the securities registered under the Registration Statement which remain unsold as of the date hereof.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

ITEM 8. Exhibits

The following documents are filed as part of this Registration Statement or incorporated by reference herein:

Exhibit Number	Document Description
24.1 -	Power of Attorney

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 2 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Hsinchu, Taiwan, Republic of China, on October 31, 2016.

**ChipMOS TECHNOLOGIES (Bermuda)
LTD.**

By: /s/ Shih-Jye Cheng
Name: Shih-Jye Cheng
Title: Chairman and Director / Chief
Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed on the date listed above:

Name	Title
* Shih-Jye Cheng	Chairman and Director / Chief Executive Officer
* Shou-Kang Chen	Chief Financial Officer and Director
* Chin-Shyh Ou	Deputy Chairman and Independent Director
* Hsing-Ti Tuan	Director
* Yeong-Her Wang	Independent Director
* John Yee Woon Seto	Independent Director
* Chao-Jung Tsai	Director
* Rong Hsu	Independent Director
* Antonio R. Alvarez	Independent Director

* By: /s/ Shih-Jye Cheng

Shih-Jye Cheng
Attorney-in Fact

SIGNATURE OF AUTHORIZED REPRESENTATIVE OF THE REGISTRANT

Pursuant to the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States of ChipMOS TECHNOLOGIES (Bermuda) LTD., has signed this Registration Statement on October 31, 2016.

ChipMOS U.S.A., INC.

By: /s/ Shih-Jye Cheng

Name: Shih-Jye Cheng

Title: Director

EXHIBIT INDEX

Exhibit Number	Document Description
24.1 -	Power of Attorney, incorporated by reference to Exhibit 24.1 to the Registrant's Post-Effective Amendment No.1 to Form S-8 Registration Statement (file No.333-137838) filed on September 23, 2016.