

TD AMERITRADE HOLDING CORP
 Form 4
 February 20, 2013

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 MOGLIA JOSEPH H

2. Issuer Name and Ticker or Trading Symbol
 TD AMERITRADE HOLDING CORP [AMTD]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
 02/15/2013

Director 10% Owner
 Officer (give title below) Other (specify below)

4211 SOUTH 102ND ST.

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

OMAHA, NE 68127

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(D)	Price
Common Stock	02/15/2013		M		132,069	A	\$ 3.9
							1,340,756
Common Stock	02/15/2013		S		132,069	D	\$ 20.11
							(1) 1,208,687
Common Stock							428,395
						I	By annuity trusts (4)
Common Stock	02/19/2013		M		122,691	A	\$ 3.9
							1,331,378
	02/19/2013		S		122,691	D	
							1,208,687

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Common Stock						\$ 20.16 <u>(2)</u>			
Common Stock						428,395	I		By annuity trusts ⁽⁴⁾
Common Stock	02/20/2013		M	82,659	A	\$ 3.9	1,291,346	D	
Common Stock	02/20/2013		S	82,659	D	\$ 20.05 <u>(3)</u>	1,208,687	D	
Common Stock						428,395	I		By annuity trusts ⁽⁴⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	Amount Number Shares
				Code V	(A) (D)	Date Exercisable Expiration Date	Title	
Employee Stock Option (right to buy)	\$ 3.9	02/15/2013		M	132,069	<u>(5)</u> 03/01/2013	Common Stock	132,06
Employee Stock Option (right to buy)	\$ 3.9	02/19/2013		M	122,691	<u>(5)</u> 03/01/2013	Common Stock	122,69
Employee Stock Option (right to buy)	\$ 3.9	02/20/2013		M	82,659	<u>(5)</u> 03/01/2013	Common Stock	82,659

buy)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MOGLIA JOSEPH H 4211 SOUTH 102ND ST. OMAHA, NE 68127		X		

Signatures

/s/ David L. Lambert, as attorney-in-fact for Joseph H.
Moglia

02/20/2013

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This price represents the weighted average sales price for multiple transactions reported on this line. The prices of the transactions reported on this line ranged from \$20.00 to \$20.19. Upon request by the SEC staff, the issuer or a security holder of the issuer, the reporting person will undertake to provide full information regarding the number of shares and prices at which transactions were effected.

(2) This price represents the weighted average sales price for multiple transactions reported on this line. The prices of the transactions reported on this line ranged from \$20.10 to \$20.28. Upon request by the SEC staff, the issuer or a security holder of the issuer, the reporting person will undertake to provide full information regarding the number of shares and prices at which transactions were effected.

(3) This price represents the weighted average sales price for multiple transactions reported on this line. The prices of the transactions reported on this line ranged from \$20.00 to \$20.16. Upon request by the SEC staff, the issuer or a security holder of the issuer, the reporting person will undertake to provide full information regarding the number of shares and prices at which transactions were effected.

(4) Shares are held by annuity trusts, for which Mr. Moglia is the grantor and a beneficiary.

(5) The option vested daily from the date of grant over 731 days.

(6) Shows options remaining under the Rule 10b5-1 trading plan adopted by the reporting person on December 14, 2012. As of the commencement of trading under the Rule 10b5-1 trading plan adopted by the reporting person on December 14, 2012, the reporting person beneficially owned options to purchase 3 million shares of common stock of the issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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