

GLEACHER & COMPANY, INC.  
Form 3  
June 09, 2014

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0104  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *			2. Date of Event Requiring Statement	3. Issuer Name <b>and</b> Ticker or Trading Symbol	
Â Stone Lion Capital Partners L.P.			(Month/Day/Year)	GLEACHER & COMPANY, INC. [GLCH]	
(Last)	(First)	(Middle)	06/05/2014	4. Relationship of Reporting Person(s) to Issuer	5. If Amendment, Date Original Filed(Month/Day/Year)
555 FIFTH AVENUE, 18TH FLOOR,Â				(Check all applicable)	
(Street)				___ Director	<input checked="" type="checkbox"/> 10% Owner
NEW YORK,Â NYÂ 10017				___ Officer	___ Other
(City)	(State)	(Zip)		(give title below)	(specify below)
				6. Individual or Joint/Group Filing(Check Applicable Line)	
				___ Form filed by One Reporting Person	
				<input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	372,308	I	See footnotes <u>(1)</u> <u>(5)</u> <u>(6)</u> <u>(7)</u>
Common Stock	1,611,120	I	See footnotes <u>(2)</u> <u>(5)</u> <u>(6)</u> <u>(7)</u>
Common Stock	197,951	I	See footnotes <u>(3)</u> <u>(5)</u> <u>(6)</u> <u>(7)</u>
Common Stock	171,524	I	See footnotes <u>(4)</u> <u>(5)</u> <u>(6)</u> <u>(7)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

Edgar Filing: GLEACHER & COMPANY, INC. - Form 3

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Stone Lion Capital Partners L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
SL Capital Partners LLC C/O STONE LION CAPITAL PARTNERS L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
Stone Lion Capital LLC C/O STONE LION CAPITAL PARTNERS L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
HHLF L.P. C/O STONE LION CAPITAL PARTNERS L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
LLSM L.P. C/O STONE LION CAPITAL PARTNERS L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
Permal Stone Lion Fund Ltd C/O STONE LION CAPITAL PARTNERS L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
SL Liquidation Fund L.P. C/O STONE LION CAPITAL PARTNERS L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
Hanley Gregory A. C/O STONE LION CAPITAL PARTNERS L.P. 555 FIFTH AVENUE, 18TH FLOOR NEW YORK, NY 10017	^	^ X	^	^
Mintz Alan J. C/O STONE LION CAPITAL PARTNERS L.P.	^	^ X	^	^

555 FIFTH AVENUE, 18TH FLOOR  
NEW YORK, NY 10017

## Signatures

/s/ Claudia L. Borg, General Counsel and CCO	06/09/2014
__Signature of Reporting Person	Date
/s/ Alan J. Mintz, Manager	06/09/2014
__Signature of Reporting Person	Date
/s/ Alan J. Mintz, Manager	06/09/2014
__Signature of Reporting Person	Date
/s/ Claudia L. Borg, General Counsel of SLGP Partners L.P., the manager of HHLF LLC, the general partner of HHLF L.P.	06/09/2014
__Signature of Reporting Person	Date
/s/ Tammy Jennissen, Director of LLS General Partner Ltd., the general partner of LLS GP L.P., the general partner of LLSM L.P.	06/09/2014
__Signature of Reporting Person	Date
/s/ Javier Dyer and /s/ Christopher Zuehlsdorff, Authorized Persons of the Board of Directors	06/09/2014
__Signature of Reporting Person	Date
/s/ Claudia L. Borg, General Counsel of SLGP Partners L.P., the manager of SL Liquidation LLC, the general partner of SL Liquidation Fund L.P.	06/09/2014
__Signature of Reporting Person	Date
/s/ Gregory A. Robertson	06/09/2014
__Signature of Reporting Person	Date
/s/ Alan J. Mintz	06/09/2014
__Signature of Reporting Person	Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares beneficially owned by HHLF L.P., a Delaware limited partnership ("HHLF").
- (2) Shares beneficially owned by LLSM L.P., a Cayman Islands exempted limited partnership ("LLSM").
- (3) Shares beneficially owned by Permal Stone Lion Fund Ltd., a British Virgin Islands limited company ("Permal Stone").
- (4) Shares beneficially owned by SL Liquidation Fund L.P., a Cayman Islands exempted limited partnership ("SL Fund").
- (5) This statement is being filed by Stone Lion Capital Partners L.P., a Delaware limited partnership ("Stone Lion"). SL Capital Partners LLC, a Delaware limited liability company ("SLCP"), Stone Lion Capital LLC ("SLC"), a Delaware limited liability company, HHLF, LLSM, Permal Stone, SL Fund, Gregory A. Hanley and Alan J. Mintz (collectively, the "Reporting Persons").
- (6) The securities reported herein are owned directly by HHLF, LLSM, Permal Stone and SL Fund. Stone Lion, SLCP, SLC and Messrs. Hanley and Mintz own directly no shares of Common Stock. Pursuant to an investment management agreement, Stone Lion maintains investment and voting power with respect to securities held by HHLF, LLSM, Permal Stone and SL Fund. SLCP is the general partner of Stone Lion. SLC is the managing member of SLCP. Messrs. Hanley and Mintz are the managing members of SLC.
- (7) The Reporting Persons, together with certain other persons, may be deemed to constitute a "group," within the meaning of Section 13(d)(3) of the Securities Exchange Act of 1934, as amended, that beneficially owns more than 10% of the outstanding shares of Common Stock. This Form 3 shall not be deemed an admission that any Reporting Person is a beneficial owner of any shares of Common Stock for any purpose, other than the securities reported in Table I of this Form 3. Each of the Reporting Persons disclaims membership

Edgar Filing: GLEACHER & COMPANY, INC. - Form 3

in any "group" with any other person other than the Reporting Persons, and disclaims beneficial ownership of the securities reported in Table I except to the extent of its pecuniary interest therein, if any.

Â

**Remarks:**

ExhibitÂ List:Â ExhibitÂ 99.1Â -Â JointÂ FilerÂ Information

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.