REGENCY CENTERS CORP Form SC 13D/A February 21, 2018

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549
SCHEDULE 13D/A
Under the Securities Exchange Act of 1934
(Amendment No. 3)
Regency Centers Corporation (Name of Issuer)
Common Stock, \$0.01 Par Value Per Share (Title of Class of Securities)
758849103 (CUSIP Number)

Gazit-Globe Ltd. Nissim Aloni 10, Tel-Aviv, 62919, Israel Tel: (03) 694-8000

Fax: (03) 696-1910

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 15, 2018 (Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box.

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

			PORTING
	PERSON		
1			FICATION NO.
	OF ABO		
	Chaim I		an
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	APPROF	PRIAT	Œ
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	PURSUA		
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			OR PLACE
6	OR ORC		
	United S	tates	and Israel
			SOLE
		7	VOTING
		,	POWER
			167,204 (1)
NUMBER OF	יז		SHARED
SHARES		8	VOTING
BENEFICIAI	LLY		POWER
OWNED BY			15,978,861
REPORTING			SOLE
PERSON		9	DISPOSITIVE
WITH			POWER
			167,204
			SHARED
		10	DISPOSITIVE
			POWER
11	ACCRE	C 4 TE	15,978,861
11			E AMOUNT
	RENELL	CIAL.	LY OWNED

BY EACH PERSON **16,146,065** 

CHECK BOX IF THE

AGGREGATE

12 AMOUNT IN ROW (11) EXCLUDES CERTAIN

**SHARES** 

PERCENT OF CLASS

13 REPRESENTED BY

AMOUNT IN ROW (11) **9.5%** (2)

TYPE OF REPORTING

14 PERSON

IN

(1) All Shareholdings throughout this filing have been rounded to the nearest whole number of shares. The aggregate percentage of shares throughout this filing is based upon 170,110,464 shares issued and outstanding (2) as of November 2, 2017, as reported in the Quarterly Report on Form 10-Q filed by the Issuer on November 6, 2017.

	PERSON	1	
1	I.R.S. ID	ENTI	FICATION NO.
	OF ABC	VE P	ERSON
	Gazit-G	lobe I	Ltd.
	CHECK	THE	
	APPROI	PRIAT	ΓΕ
	BOX IF	A	
	MEMBE	ER OF	A
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	INSTRU	CTIC	NS)
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	CITIZEN	NSHII	OR PLACE
6	OR ORC	SANIZ	ZATION
	Israel		
			SOLE
		7	VOTING
		•	POWER
			0
NUMBER OI	Ŧ		SHARED
SHARES		8	VOTING
BENEFICIA	LLY		POWER
OWNED BY			15,978,861
REPORTING	j		SOLE
PERSON		9	DISPOSITIVE
WITH			POWER
			0 CHARED
			SHARED DISPOSITIVE
		10	POWER
			15,978,861
11	AGGRE	GATI	E AMOUNT
**			LY OWNED

BY EACH PERSON 15,978,861

CHECK BOX IF THE

AGGREGATE

12 AMOUNT IN ROW (11) EXCLUDES CERTAIN

**SHARES** 

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

9.4%

TYPE OF REPORTING

14 PERSON CO

	PERSON			
1	I.R.S. IDENTIFICATION NO.			
	OF ABO	VE P	ERSON	
	MGN(	USA)	INC.	
	CHECK			
	APPROF	PRIAT	ΓE	
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6	OR ORG	ANIZ	ZATION	
	Nevada			
			SOLE	
		7	VOTING	
		/	POWER	
			0	
NUMBER OI	7		SHARED	
NUMBER OF SHARES		8	VOTING	
SHAKES BENEFICIAI	IV	o	POWER	
OWNED BY			9,552,835	
OWNED BY REPORTING			SOLE	
REFORTING PERSON	T	9	DISPOSITIVE	
PERSON WITH		9	POWER	
WIII			0	
			SHARED	
		10	DISPOSITIVE	
		10	POWER	
			9,552,835	
11	AGGRE	GATE	E AMOUNT	
	RENEEL	CIAI	I V OWNED	

BY EACH PERSON
9,552,835
CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW (11)
EXCLUDES CERTAIN

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
5.6%
TYPE OF REPORTING

**SHARES** 

14 PERSON CO

1	PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON GAZIT (1995), INC. CHECK THE			
2	APPROF BOX IF . MEMBE GROUP INSTRU (a)	A CR OF (SEE	A	
3	(b) SEC USI	E ONI	LY	
4	SOURCE Not appl			
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6	CITIZEN OR ORG Nevada		P OR PLACE ZATION	
	revuu	7	SOLE VOTING POWER 0	
NUMBER OI SHARES BENEFICIAI OWNED BY	LLY	8	SHARED VOTING POWER 1,350,000	
REPORTING PERSON WITH	Ĵ	9	SOLE DISPOSITIVE POWER	
		10	0 SHARED DISPOSITIVE POWER	
11			1,350,000 E AMOUNT LY OWNED	

BY EACH PERSON 1,350,000 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)

EXCLUDES CERTAIN
SHARES

PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.8% TYPE OF REPORTING

14 PERSON CO

			EPORTING	
_	PERSON			
1			FICATION NO.	
	OF ABO			
			eneration LLC	
	CHECK		DIE.	
	APPROF		l E	
	BOX IF			
2	MEMBE GROUP		A	
2	INSTRU	`	NS)	
	(a)	CIIO	110)	
	()			
	(b)			
3	SEC USI	E ONI	LY	
3				
4	SOURCE			
•	Not appl			
	CHECK			
	DISCLOSURE OF			
_	LEGAL PROCEEDINGS			
5	_	IS REQUIRED PURSUANT TO ITEMS		
	2(d) or 2		IOHEMS	
	2(u) 01 2	(C)		
	CITIZEN	ISHIF	OR PLACE	
6	OR ORG	ANIZ	ZATION	
	Delawar	e		
			SOLE	
		7	VOTING	
		•	POWER	
			0	
NUMBER OF	7		SHARED	
SHARES		8	VOTING	
BENEFICIAI	LLY		POWER	
OWNED BY	EACH		<b>1,350,000</b> SOLE	
REPORTING	Ť		DISPOSITIVE	
PERSON		9	POWER	
WITH			0	
			SHARED	
			DISPOSITIVE	
		10	POWER	
			1,350,000	
11	AGGRE	GATE	E AMOUNT	
	BENEFI	CIAL	LY OWNED	

BY EACH PERSON 1,350,000 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)

12 AMOUNT IN ROW (11)
EXCLUDES CERTAIN

**SHARES** 

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
0.8%
TYPE OF REPORTING

14 PERSON CO

	PERSON	J	
1			FICATION NO.
_	OF ABO		
	MGN A		
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	APPROF		TF
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	_		TO ITEMS
	2(d) or 2	(e)	
			OR PLACE
6	OR ORG		ZATION
	Delawar	e	
			SOLE
		7	VOTING
		,	POWER
			0
NUMBER OF	7		SHARED
SHARES	:	8	VOTING
SHARES BENEFICIAI	IV	O	POWER
OWNED BY			5,769,966
REPORTING			SOLE
PERSON	Ţ	9	DISPOSITIVE
WITH		9	POWER
W1111			0
			SHARED
		10	DISPOSITIVE
		10	POWER
			5,769,966
11	AGGRE	GATE	E AMOUNT
	BENEFI	CIAL	LY OWNED

BY EACH PERSON 5,769,966 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
3.4%
TYPE OF REPORTING

14 PERSON CO

	PERSON	1	
1	I.R.S. ID	ENT	FICATION NO.
	OF ABO	VE P	ERSON
	MGN (U	JSA)	2016, LLC
	CHECK	THE	,
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2	GROUP	(SEE	
	INSTRU	•	
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	4.)		
	(b)	- ON	
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			TO ITEMS
	2(d) or 2	(e)	
	CITIZEN	NSHII	OR PLACE
6	OR ORG	SANIZ	ZATION
	Delawar	·e	
			SOLE
		7	VOTING
		,	POWER
			0
NUMBER OI	יז		SHARED
NUMBER OF SHARES		8	VOTING
SHAKES BENEFICIAI	IV	O	POWER
OWNED BY			2,432,869
REPORTING			SOLE
REFORTING PERSON	,	9	DISPOSITIVE
WITH		,	POWER
***1111			0
			SHARED
		10	DISPOSITIVE
		10	POWER
			2,432,869
11			E AMOUNT
	BENEEL	CIAI	I V OWNED

BY EACH PERSON
2,432,869
CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW (11)
EXCLUDES CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
1.4%
TYPE OF REPORTING

14 PERSON CO

	PERSON		
1			FICATION NO.
	OF ABO	VE P	ERSON
	MGN A	meric	a 2016, LLC
	CHECK	THE	
	APPROP	PRIAT	Έ
	BOX IF	A	
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	INSTRU	CTIO	NS)
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	CITIZEN	ICLID	OR PLACE
6	OR ORG		
·	Delawar		2111011
			SOLE
		7	VOTING
		7	POWER
			0
NUMBER OF	7		SHARED
NUMBER OF SHARES		8	VOTING
SHAKES BENEFICIAI	IV	o	POWER
OWNED BY			5,769,966
REPORTING			SOLE
PERSON	•	9	DISPOSITIVE
WITH			POWER
***************************************			0
			SHARED
		10	DISPOSITIVE
			POWER
4.4		a	5,769,966
11	AGGREGATE AMOUNT		
	RHNHHI	1 / 1	I V ( )\\/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\

BY EACH PERSON
5,769,966
CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW (11)
EXCLUDES CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
3.4%
TYPE OF REPORTING

14 PERSON CO

			PORTING
	PERSON		
1			FICATION NO.
	OF ABO		
	Gazit Ar		a, Inc.
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	CITIZEN	ICLIE	OR PLACE
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U	Ontario,		
	Ontario,	Cane	SOLE
			VOTING
		7	POWER
			0
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NUMBER OF	1'	0	VOTING
SHARES	T <b>T T</b> 7	8	POWER
BENEFICIAI			6,426,026
OWNED BY			SOLE
REPORTING	Ţ	9	DISPOSITIVE
PERSON WITH		9	POWER
WIII			0
			SHARED
		10	DISPOSITIVE
		10	POWER
			6,426,026
11			E AMOUNT
	BENEFI	CIAL	LY OWNED

BY EACH PERSON 6,426,026 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)

12 AMOUNT IN ROW (11) EXCLUDES CERTAIN

**SHARES** 

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
3.8%
TYPE OF REPORTING

14 PERSON CO

	PERSON		
1	I.R.S. ID	ENTI	FICATION NO.
	OF ABO	VE P	ERSON
	Silver M	aple	(2001), Inc.
	CHECK	THE	
	APPROF	PRIAT	ΓΕ
	BOX IF	A	
	MEMBE	R OF	A
2	GROUP	(SEE	
	INSTRU	CTIC	NS)
	(a)		
	(b)		
3	SEC USI	E ON	LY
4	SOURCE	_	
<b>-</b>	Not appl		
	CHECK		
	DISCLO		
_	LEGAL PROCEEDINGS		
5	IS REQU		
			ΓΟ ITEMS
	2(d) or 2	(e)	
			OR PLACE
6	OR ORG	SANIZ	ZATION
	Nevada		COLE
			SOLE
		7	VOTING POWER
			0 SHARED
NUMBER OI	7		VOTING
SHARES		8	POWER
BENEFICIA1	LLY		4,001,942
OWNED BY	EACH		SOLE
REPORTING	}		DISPOSITIVE
PERSON		9	POWER
WITH			0
			SHARED
			DISPOSITIVE
		10	POWER
			4,001,942
11	AGGRE	GATI	E AMOUNT
	RENEFICIALLY OWNED		

BY EACH PERSON 4,001,942 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)

**12 EXCLUDES CERTAIN** 

**SHARES** 

PERCENT OF CLASS REPRESENTED BY 13 AMOUNT IN ROW (11) 2.4% TYPE OF REPORTING

14 **PERSON**  $\mathbf{CO}$ 

_	PERSON	•	
1			FICATION NO.
	OF ABO		ERSON
	Ficus, In		
	CHECK	THE	
	APPROF	PRIAT	Œ
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	<b>MEMBE</b>	R OF	A
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	INSTRU	CTIO	NS)
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4	SOURCE	E OF	FUNDS
•	Not appl		
	CHECK	_	
	DISCLO	SURI	E OF
	LEGAL	PROC	CEEDINGS
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	CITIZEN	ISHIE	OR PLACE
6	OR ORG		
	Delawar		
			SOLE
		_	VOTING
		7	POWER
			0
NAME OF OR	-		SHARED
NUMBER OI	<u> </u>		VOTING
SHARES		8	POWER
BENEFICIA!			2,424,084
OWNED BY			SOLE
REPORTING	<del>j</del>		DISPOSITIVE
PERSON		9	POWER
WITH			0
			SHARED
			DISPOSITIVE
		10	POWER
			2,424,084
11	AGGRE	GATE	E AMOUNT
			LY OWNED

BY EACH PERSON
2,424,084
CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW (11)
EXCLUDES CERTAIN

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
1.4%
TYPE OF REPORTING

**SHARES** 

14 PERSON CO

1	PERSON		FICATION NO.
1	OF ABO		
			2018, LLC
	CHECK '	-	2016, LLC
	APPROP		'IC
	BOX IF		L
	MEMBE		٨
2	GROUP		А
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	(4)		
	(b)		
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	LEGAL 1	PROC	EEDINGS
5	IS REQUIRED		
	PURSUA	NT T	O ITEMS
	2(d) or 2(	(e)	
	CITIZEN	ICIIID	OD DL ACE
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U	Delawar		ATION
	Delawar	C	SOLE
			VOTING
		7	POWER
			0
	_		SHARED
NUMBER OF	,		VOTING
SHARES	***	8	POWER
BENEFICIAI			1,501,942
OWNED BY			SOLE
REPORTING	r	0	DISPOSITIVE
PERSON WITH		9	POWER
WIIH			0
			SHARED
		10	DISPOSITIVE
		10	POWER
			1,501,942
11			AMOUNT
	BENEFIC	CIALI	LY OWNED

BY EACH PERSON
1,501,942
CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW (11)
EXCLUDES CERTAIN
SHARES

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
0.9%
TYPE OF REPORTING

14 PERSON CO

	PERSON	1	
1			FICATION NO.
	OF ABO	VE P	ERSON
	Ficus 20	18, L	LC
	CHECK		
	APPROF	PRIAT	Œ
	BOX IF	A	
	MEMBE	R OF	A
2	<b>GROUP</b>	(SEE	
	INSTRU	CTIO	NS)
	(a)		
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3	SEC USI	E ONI	LY
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	CHECK		
	DISCLO	_	
			CEEDINGS
5	IS REQUIRED		
	PURSUA	ANT T	TO ITEMS
	2(d) or 2	(e)	
	CITIZEN	ISHIF	OR PLACE
6	OR ORG		
	Delawar	e	
			SOLE
		7	VOTING
		/	POWER
			0
NUMBER OI	7		SHARED
SHARES		8	VOTING
BENEFICIAI	LLY	U	POWER
OWNED BY			2,424,084
REPORTING			SOLE
PERSON		9	DISPOSITIVE
WITH			POWER
			0
			SHARED
		10	DISPOSITIVE
			POWER 2 424 084
11	ACCDE	CATE	<b>2,424,084</b> E AMOUNT
11			LY OWNED

BY EACH PERSON
2,424,084
CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW (11)
EXCLUDES CERTAIN

PERCENT OF CLASS
REPRESENTED BY
AMOUNT IN ROW (11)
1.4%
TYPE OF REPORTING

**SHARES** 

14 PERSON CO

#### Item 1. Security and Issuer.

This Amendment No. 3 (this "Statement") amends the Schedule 13D filed with the Securities and Exchange Commission ("SEC") on March 6, 2017, as amended by (i) Amendment No. 1 thereto filed with the SEC on September 13, 2017, and (ii) Amendment No. 2 thereto filed with the SEC on February 9, 2018, with respect to the shares of common stock, par value \$0.01 per share ("Common Stock"), of Regency Centers Corporation, a Florida corporation (the "Issuer"). The Issuer's principal executive offices are located at One Independent Drive, Suite 114, Jacksonville, Florida 32202. The aggregate percentage of shares throughout this filing is based upon 170,110,464 shares issued and outstanding as of November 2, 2017, as reported in the Quarterly Report on Form 10-Q filed by the Issuer on November 6, 2017.

This Amendment No. 3 reflects that on February 15, 2018, First Generation (as defined below) sold 1,759,257 shares of the Issuer's Common Stock in a block trade with a broker-dealer at a price of \$57.56 per share, for an aggregate price of \$101,254,036.64.

In addition, on February 14, 2018, Chaim Katzman resigned from the Issuer's Board of Directors with immediate effect, due to the time commitment associated with Mr. Katzman's new role as Chief Executive Officer ("CEO") of Gazit (as defined below), as well as other existing directorships and the "overboarding" policies of the shareholder advisory services.

#### Item 2. Identity and Background

Item 2 is amended and restated in its entirety as follows:

This Schedule 13D is filed by the Reporting Persons set forth in the table below pursuant to Rule 13d-1(k)(2) under the Securities Exchange Act of 1934, as amended.

The following table sets forth the name, address and citizenship for each of the *Reporting Persons*:

Reporting Person

Address

Citizenship/Place of Organization

Chaim Katzman	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	US/Israel
Gazit-Globe Ltd. ("Gazit")	Nissim Aloni 10, Tel Aviv, 62919, Israel	Israel
M G N (USA) INC. ("MGN")	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Nevada
GAZIT (1995), INC. (" <b>1995</b> ")	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Nevada
Gazit First Generation LLC ("First Generation"	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Delaware
MGN America, LLC ("MGN-A")	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Delaware
MGN (USA) 2016, LLC ("MGN USA")	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Delaware
MGN America 2016, LLC ("MGN America")	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Delaware
Gazit America, Inc. ("GAA")	86 Hanna Avenue, Suite 400 Toronto, ON M6K 353 Canada	Ontario, Canada
Silver Maple (2001), Inc. ("Silver Maple")	86 Hanna Avenue, Suite 400 Toronto, ON M6K 353 Canada	Nevada
Ficus, Inc. ("Ficus")	86 Hanna Avenue, Suite 400 Toronto, ON M6K 353 Canada	Delaware
Silver Maple 2018, LLC ("Silver Maple 2018")	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Delaware
Ficus 2018, LLC ("Ficus 2018")	1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Delaware

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The principal business of each of the Reporting Persons is set forth in the following table:

2018 is a wholly-owned subsidiary of Ficus.

LLC

Reporting Person	Principal Business
Chaim Katzman	Chaim Katzman is President and Chairman of the Board of Norstar Holdings Inc., Director and CEO of Gazit.
Gazit-Globe Ltd.	Gazit is a real estate investment company that trades on the Tel Aviv Stock Exchange (TASE), on the New York Stock Exchange (NYSE), and on the Toronto Stock Exchange (TSX) under the ticker symbol "GZT." Gazit is engaged, directly and through subsidiaries and affiliates, in the acquisition, development and management of properties in North America, Europe, Brazil and Israel, including shopping centers.
M G N (USA) INC.	MGN invests in real estate related businesses, including the businesses of its affiliates, engaged in the acquisition, development and management of income producing properties in the US and Brazil. MGN is a wholly-owned subsidiary of Gazit.
GAZIT (1995), INC.	1995 invests in real estate related businesses, including the businesses of its affiliates. 1995 is a wholly-owned subsidiary of MGN.
Gazit First Generation LLC	First Generation invests in real estate related businesses, limited only to the businesses of its affiliates in United States. First Generation is a wholly-owned subsidiary of 1995.
MGN America, LLC	MGN-A invests in real estate related businesses, including the businesses of its affiliates. MGN-A is a subsidiary owned by MGN and 1995.
MGN (USA) 2016, LLC	MGN USA invests in real estate related businesses, including the businesses of its affiliates. MGN USA is a wholly-owned subsidiary of MGN.
•	MGN America invests in real estate related businesses, including the businesses of its affiliates. MGN America is a wholly-owned subsidiary of MGN-A.
Gazit America, Inc.	· ·
Silver Maple (2001), Inc.	Silver Maple invests in real estate related businesses, including the businesses of its affiliates. Silver Maple is a wholly-owned subsidiary of GAA.
Ficus, Inc.	Ficus invests in real estate related businesses, including the businesses of its affiliates. Ficus is a wholly-owned subsidiary of GAA.
Silver Maple	Silver Maple 2018 invests in real estate related businesses, including the businesses of its affiliates.
2018, LLC Ficus 2018,	Silver Maple 2018 is a wholly-owned subsidiary of Silver Maple. Ficus 2018 invests in real estate related businesses, including the businesses of its affiliates. Ficus

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The information required by Instruction C to Schedule 13D with respect to (a) the executive officers and directors of the Reporting Persons, (b) each person controlling the Reporting Persons and (c) each executive officer and director of any corporation or other person ultimately in control of the Reporting Persons (collectively, the "Covered Persons"), is set forth below

#### Covered Persons with Respect to Gazit

Name, Position with Gazit & Address Chaim Katzman, Director and CEO	Present Principal Occupation	Name and Address of Employer	Citizenship
1696 NE Miami Gardens Drive	Director and CEO of Gazit	c/o Gazit Group USA Inc. 1696 NE Miami Gardens Drive North Miami Beach, FL 33179	US, Israel
North Miami Beach, FL 33179 Dor J. Segal Director			
85 Hanna Avenue, Ste. 400	Chairman of the Board of First Capital Realty	85 Hanna Avenue, Suite 400, Toronto, Ontario M6K3S3, Canada	US, Canada, Israel
Toronto, Ontario M6K, Canada Haim Ben-Dor Director	Corporate Consultant	Haim Ben-Dor 14 Nili Street, Jerusalem, Israel	Israel
Jerusalem, Israel		Tel-Aviv University	
Yair Orgler Director	Professor Emeritus of the Management	Department of Finance The Leon Recanati Graduate School of Business	Israel
Mordechai Maier 7/19,	Faculty, Tel-Aviv University	Administration Box 39010	Israei
Tel-Aviv, Israel		Ramat Aviv, Tel Aviv 69978 Israel	
Zehavit Cohen Director	Managing Partner	Apax Partners Israel Ltd. c/o Gazit-Globe, Ltd.	Israel

		Nissim Aloni 10, Tel Aviv, 62919, Israel Berkovich 4, the Museum Tower, 22 Fl., Tel Aviv, 6423806 Israel	
Douglas Sesler Director	Private Real Estate Investor; Executive Vice President for Real Estate, Macy's, Inc.	54 Northway Bronxville, NY 10708	US
Ronnie Bar-On	Company Director	Gazit-Globe, Ltd.	T1
Director	Corporate Director	Nissim Aloni 10, Tel Aviv, 62919, Israel	Israel
Adi Jemini Executive Vice President and Chief Financial Officer	Executive Vice President and Chief Financial Officer, Gazit	Gazit-Globe, Ltd. Nissim Aloni 10, Tel Aviv, 62919, Israel	Israel
Gazit-Globe, Ltd. Nissim Aloni 10, Tel Aviv, 62919, Israel Romano Vaisenberger Vice President and			
Controller		Gazit-Globe, Ltd.	
Gazit-Globe, Ltd. Nissim Aloni 10,	Vice President and Controller, Gazit	Nissim Aloni 10, Tel Aviv, 62919, Israel	Israel

Tel Aviv, 62919, Israel

Gazit is traded on the Tel Aviv Stock Exchange (TASE), on the New York Stock Exchange (NYSE), and on the Toronto Stock Exchange (TSX) under the ticker symbol "GZT." Approximately 51.74% of Gazit's ordinary shares (the "Ordinary Shares") are owned directly or indirectly by Norstar Holdings Inc. ("Norstar"), a publicly traded company listed on the Tel Aviv Stock Exchange under the ticker "NSTR." Chaim Katzman, Director and CEO of Gazit, and certain members of his family, own or control, including through private entities owned by them and trusts under which they are the beneficiaries, directly and indirectly, approximately 24.3% of Norstar's outstanding shares, Mr. Katzman also controls First U.S. Financial, LLC ("FUF"), which controls the voting rights of approximately 18.2% of Norstar's outstanding shares. In addition, Mr. Segal holds 8.4% of Norstar's outstanding shares. Additionally, Mr. Katzman and his related parties (the "Katzman Group") have entered into a shareholders agreement with Mr. Segal and other related parties (the "Segal Group") with respect to their holdings in Norstar, which, among other things, provides that (1) each member of the Segal Group will vote all of its shares and any other voting securities of Norstar over which it has voting control for nominees to Norstar's board of directors as directed in writing by a representative of the Katzman Group and (2) each member of the Katzman Group will vote, subject to certain conditions, all of its shares and any other voting securities of Norstar over which it has voting control for the election to Norstar's board of directors of two directors designated by the Segal Group, one of which must be an independent director (see Item 6). In addition, the Katzman Foundation, a non-profit charity foundation, in which Mr. Katzman and his family serve as directors and Mr. Katzman also serves as an officer, and which has no controlling shareholder, holds 4.36% of Norstar's outstanding shares. In aggregate, Mr. Katzman has the right to vote 61.6% of Norstar's outstanding shares. Accordingly, even though Gazit's board of directors includes a majority of independent directors, Mr. Katzman may be deemed to control Gazit. The public stockholders of Gazit own approximately 49% of the Ordinary Shares. The name, residence or business address, present principal occupation and the name and address of any corporation or organization in which such employment is conducted and the citizenship of each of the executive officers and directors of Norstar are set forth below.

#### Covered Persons with Respect to Norstar

Name, Position with Norstar & Address	Present Principal Occupation	Name and Address of Employer	Citizenship
Chaim Katzman,		c/o Gazit Group USA	
Chairman of the Board of		Inc.	
Directors and CEO	Director and CEO of Gazit	1696 NE Miami	US, Israel
	Director and CEO of Gazit	Gardens Drive	US, Israel
1696 NE Miami Gardens Drive		North Miami Beach,	
North Miami Beach, FL 33179		FL 33179	
Bat-Ami Katzman-Gordon	Project Manager, Cancer Genomics;	Bat-Ami Katzman	US
Director	University of Miami, Miami, Florida		
c/o Gazit Group USA Inc.		c/o Gazit Group USA	
1696 NE Miami Gardens Drive		Inc.	
North Miami Beach, FL 33179		1696 NE Miami	
		Gardens Drive	

North Miami Beach, FL 33179

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Name, Position with Norstar & Address Dor J. Segal Director	Present Principal Occupation	Name and Address of Employer	Citizenship
c/o First Capital Realty 85 Hanna Avenue, Ste. 400 Toronto, Ontario M6K3S3, Canada Eli Shahar	Chairman of the Board of First Capital Realty	85 Hanna Avenue, Suite 400, Toronto, Ontario M6K3S3, Canada	US, Canada, Israel
Director	Corporate Consultant	Eli Shahar 36 Shai Agnon	Israel
36 Shai Agnon Tel-Aviv, Israel	Corporate Consultant	Tel-Aviv, Israel	Israei
Shmuel Messenberg Director Dina Ben-Ari	Business Consultant	Hefetz Mordechai 15, Petach Tikva	Israel
Director  3951 194 TR. Sunny Isles Florida 33160	Head of Friends of the IDF, Miami, Florida	c/o Gazit Group USA Inc. 1696 NE Miami Gardens Drive North Miami Beach, FL 33179	US, Israel
Varda Zuntz  Norstar Israel, Ltd.  Nissim Aloni 10, Tel Aviv, 62919, Israel	Company Secretary, Norstar	Norstar Israel, Ltd. Nissim Aloni 10, Tel Aviv, 62919, Israel	Israel
Romano Vaisenberger, Vice President and Controller  Gazit-Globe, Ltd. Nissim Aloni 10, Tel Aviv. 62010, Jersel	Controller	Gazit-Globe, Ltd. Nissim Aloni 10, Tel Aviv, 62919, Israel	Israel
Tel Aviv, 62919, Israel Zvi Gordon 1696 NE Miami Gardens Drive North Miami Beach, FL 33179	Vice President of Investments	c/o Gazit Group USA Inc. 1696 NE Miami Gardens Drive North Miami Beach, FL 33179	US

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## Covered Persons with Respect to MGN, 1995, MGN-A and First Generation

Name and Address of Name, Position with MGN, 1995, MGN-A and First **Present Principal** Citizenship Generation & Address Occupation Employer Chaim Katzman\* President and Director Dor J. Segal\* **Executive Vice President and Director** Adi Jemini\* Chief Financial Officer and Director

See information provided for Covered Persons with Respect to Gazit, above.

### Covered Persons with Respect to MGN America and MGN USA

Name, Position with MGN America and MGN Present Principal Name and Address of Citizenship **USA & Address** Occupation **Employer** Chaim Katzman\* President Dor J. Segal\* **Executive Vice President** Adi Jemini\* Chief Financial Officer, Treasurer and Secretary

See information provided for Covered Persons with Respect to Gazit, above.

## Covered Persons with Respect to GAA

Name, Position with GAA & Present Principal Name and Address of Employer Citizenship Address Occupation Dor J. Segal\*

President and Chairman,

Director

Chaim Katzman\* Director Adi Jemini\*

Director

First Capital Realty Alex Correia

Company Secretary 85 Hanna Avenue, Ste. 400, Toronto, Ontario Canada Secretary and Director

M6K3S3, Canada

See information provided for Covered Persons with Respect to Gazit, above.

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### Covered Persons with Respect to Silver Maple, Ficus, Silver Maple 2018 and Ficus 2018

Name, Position with MGN America, and MGN USA & Address

Present Principal Occupation

Name and Address of Employer

Citizenship

Chaim Katzman\*

Director
Dor J. Segal\*

President and Director

Adi Jemini\* Director

Secretary

Alex Correia\*\*

**Executive Vice President** 

First Capital Realty

Executive Vice President and

and Secretary

85 Hanna Avenue, Ste. 400, Toronto, Canada

Ontario M6K3S3, Canada

\* See information provided for Covered Persons with Respect to Gazit, above.

\*\* See information provided for Covered Persons with Respect to GAA, above.

#### Item 4. Purpose of Transaction.

The disclosures required by this Item 4 are incorporated by reference to the information set forth in Item 4 of the previously filed Schedule 13D (except to the extent that the events described therein have already occurred and are therefore no longer relevant). Beyond as described in that information, the Reporting Persons have no current plans or proposals which relate to or would result in any of the actions specified in clauses (a) through (j) of Item 4 of Schedule 13D, although the Reporting Persons do not rule out the possibility of effecting or seeking to effect any such actions in the future.

#### Item 5. Interest in Securities of the Issuer.

The aggregate percentage of shares throughout this filing is based upon 170,110,464 shares issued and outstanding as of November 2, 2017, as reported in the Quarterly Report on Form 10-Q filed by the Issuer on November 6, 2017.

#### **Chaim Katzman**

(a) Aggregate Number of shares of Common Stock beneficially owned: 16,146,065 (9.5% of the shares).
(b) Number of shares as to which such person has:
(i) Sole power to vote or to direct the vote: 167,204
(ii) Shared power to vote or to direct the vote: 15,978,861
(iii) Sole power to dispose or to direct the disposition of: 167,204

(iv) Shared power to dispose or to direct the disposition of: 15,978,861

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Mr. Katzman may be deemed to control Gazit. Of the shares beneficially owned by Mr. Katzman as of the date of this filing:

Mr. Katzman has sole voting and dispositive power over 167,204 shares held directly by him and indirectly through family trusts and other entities, which he controls or may control (not including 13,816 shares held of record by family members); and

Mr. Katzman shares voting power and dispositive authority over 2,432,869 shares he beneficially owns with Gazit, MGN and MGN USA, as such shares are directly held by MGN USA, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control; and

Mr. Katzman shares voting and dispositive authority over 1,350,000 shares he beneficially owns with Gazit, MGN and First Generation, as such shares are directly held by First Generation, which is a wholly-owned subsidiary of 1995, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control; and

Mr. Katzman shares voting and dispositive authority over 5,769,966 shares he beneficially owns with Gazit, MGN, MGN-A and MGN America, as such shares are directly held by MGN America, which is a wholly-owned subsidiary of MGN-A, which is a subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control; and

Mr. Katzman shares voting and dispositive authority over 2,500,000 shares he beneficially owns with Gazit, GAA and Silver Maple, as such shares are directly held by Silver Maple, which is a wholly-owned subsidiary of GAA, itself a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control; and

Mr. Katzman shares voting and dispositive authority over 1,501,942 shares he beneficially owns with Gazit, GAA, Silver Maple and Silver Maple 2018, as such shares are directly held by Silver Maple 2018, which is a wholly-owned subsidiary of Silver Maple, which is a wholly-owned subsidiary of GAA, itself a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control; and

Mr. Katzman shares voting and dispositive authority over 2,424,084 shares he beneficially owns with Gazit, GAA, Ficus and Ficus 2018, as such shares are directly held by Ficus 2018, which is a wholly-owned subsidiary of Ficus, which is a wholly-owned subsidiary of GAA, itself a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

- (c) Except as set forth herein, Mr. Katzman has not effected any transactions in the shares during the past 60 days.
- Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by Mr. Katzman.
- (e) Not applicable.

#### **Gazit**

- (a) Aggregate Number of shares beneficially owned: 15,978,861 (9.4% of the shares).
- (b) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote: 0
- (ii) Shared power to vote or to direct the vote: 15,978,861
- (iii) Sole power to dispose or to direct the disposition of: 0
- (iv) Shared power to dispose or to direct the disposition of: 15,978,861

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Of the shares beneficially owned by Gazit as of the date of this filing:

Gazit shares voting and dispositive authority over 2,432,869 shares it beneficially owns with Mr. Katzman, MGN and MGN USA, as such shares are directly held by MGN USA, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

Gazit shares voting and dispositive authority over 1,350,000 shares it beneficially owns with Mr. Katzman, MGN, 1995 and First Generation, as such shares are directly held by First Generation, which is a wholly-owned subsidiary of 1995, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

Gazit shares voting and dispositive authority over 5,769,966 shares it beneficially owns with Mr. Katzman, MGN, MGN-A and MGN America, as such shares are directly held by MGN America, which is a wholly-owned subsidiary of MGN-A, which is a subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

Gazit shares voting and dispositive authority over 2,500,000 shares it beneficially owns with Mr. Katzman, GAA and Silver Maple as such shares are held directly by Silver Maple, which is a wholly-owned subsidiary of GAA, itself a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

Gazit shares voting and dispositive authority over 1,501,942 shares it beneficially owns with Mr. Katzman, GAA, Silver Maple and Silver Maple 2018, as such shares are held directly by Silver Maple 2018, which is a wholly-owned subsidiary of Silver Maple, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

Gazit shares voting and dispositive authority over 2,424,084 shares it beneficially owns with Mr. Katzman, GAA, Ficus and Ficus 2018, as such shares are held directly by Ficus 2018, which is a wholly-owned subsidiary of Ficus, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

(c) Except as set forth herein, Gazit has not effected any transactions in the shares during the past 60 days.

Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by Gazit.
(e)Not applicable.
<u>MGN</u>
(a) Aggregate Number of shares beneficially owned 9,552,835 (5.6% of the shares).
(b) Number of shares as to which such person has:
(i) Sole power to vote or to direct the vote: 0
(ii) Shared power to vote or to direct the vote: 9,552,835
(iii) Sole power to dispose or to direct the disposition of: 0
(iv) Shared power to dispose or to direct the disposition of: 9,552,835
Of the shares beneficially owned by MGN as of the date of this filing:
MGN shares voting and dispositive authority over 2,432,869 shares it beneficially owns with Mr. Katzman, Gazit and MGN USA, as such shares are held directly by MGN USA, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control;

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MGN shares voting and dispositive authority over 5,769,966 shares it beneficially owns with Mr. Katzman, Gazit, MGN-A and MGN America, as such shares are directly held by MGN America, which is a wholly-owned subsidiary of MGN-A, which is a subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control; and

MGN shares voting and dispositive authority over 1,350,000 shares it beneficially owns with Mr. Katzman, Gazit, 1995 and First Generation, as such shares are directly held by First Generation, which is a wholly-owned subsidiary of 1995, which is a wholly-owned subsidiary of MGN, which which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

- (c) Except as set forth herein, MGN has not effected any transactions in the shares during the past 60 days.
- Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by MGN.
- (e) Not applicable.

#### **1995**

- (a) Aggregate Number of shares beneficially owned: 1,350,000 (0.8% of the shares).
- (b) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote: 0
- (ii) Shared power to vote or to direct the vote: 1,350,000
- (iii) Sole power to dispose or to direct the disposition of: 0
- (iv) Shared power to dispose or to direct the disposition of: 1,350,000

Of the shares beneficially owned by 1995 as of the date of this filing:

1995 shares voting and dispositive authority over 1,350,000 shares it beneficially owns with Mr. Katzman, Gazit, MGN and First Generation, as such shares are directly held by First Generation, which is a wholly-owned subsidiary of 1995, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

- (c) Except as set forth herein, 1995 has not effected any transactions in the shares during the past 60 days.
- Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by 1995.
- (e) Not applicable.

#### **First Generation**

- (a) Aggregate Number of shares beneficially owned: 1,350,000 (0.8% of the shares).
- (b) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote: 0
- (ii) Shared power to vote or to direct the vote: 1,350,000
- (iii) Sole power to dispose or to direct the disposition of: 0
- (vi) Shared power to dispose or to direct the disposition of: 1,350,000

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Of the shares beneficially owned by First Generation as of the date of this filing:
First Generation shares voting and dispositive authority over 1,350,000 shares it beneficially owns with Mr. Katzman, Gazit, MGN and 1995 as such shares are directly held by First Generation, which is a wholly-owned subsidiary of 1995, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.
(c) Except as set forth herein, First Generation has not effected any transactions in the shares during the past 60 days.
Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by First Generation.
(e) Not applicable.
MGN-A
(a) Aggregate Number of shares beneficially owned: 5,769,966 (3.4% of the shares).
(b) Number of shares as to which such person has:
(i) Sole power to vote or to direct the vote: 0
(ii) Shared power to vote or to direct the vote: 5,769,966
(iii) Sole power to dispose or to direct the disposition of: 0
(iv) Shared power to dispose or to direct the disposition of: 5,769,966
Of the shares beneficially owned by MGN-A as of the date of this filing:

MGN-A shares voting and dispositive authority over 5,769,966 shares it beneficially owns with Mr. Katzman, Gazit, MGN and MGN America, as such shares are directly held by MGN America, which is a wholly-owned subsidiary of MGN-A, which is a subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

- (c) Except as set forth herein, MGN-A has not effected any transactions in the shares during the past 60 days.
- Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by MGN-A.
- (e) Not applicable.

#### **MGN USA**

- (a) Aggregate Number of shares beneficially owned: 2,432,869 (1.4% of the shares).
- (b) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote: 0
- (ii) Shared power to vote or to direct the vote: 2,432,869
- (iii) Sole power to dispose or to direct the disposition of: 0
- (iv) Shared power to dispose or to direct the disposition of: 2,432,869

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Of the shares beneficially owned by MGN USA as of the date of this filing:
MGN USA shares voting and dispositive authority over 2,432,869 shares it beneficially owns with Mr. Katzman, Gazit and MGN, as such shares are directly held by MGN USA, which is a wholly-owned subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.
(c) Except as set forth herein, MGN USA has not effected any transactions in the shares during the past 60 days.
Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by MGN USA.
(e) Not applicable.
MGN America
(a) Aggregate Number of shares beneficially owned: 5,769,966 (3.4% of the shares).
(b) Number of shares as to which such person has:
(i) Sole power to vote or to direct the vote: 0
(ii) Shared power to vote or to direct the vote: 5,769,966
(iii) Sole power to dispose or to direct the disposition of: 0
(iv) Shared power to dispose or to direct the disposition of: 5,769,966
Of the shares beneficially owned by MGN America as of the date of this filing:

MGN America shares voting and dispositive authority over 5,769,966 shares it beneficially owns with Mr. Katzman, Gazit, MGN and MGN-A, as such shares are directly held by MGN America, which is a wholly-owned subsidiary of MGN-A, which is a subsidiary of MGN, which is a wholly-owned subsidiary of Gazit, which Mr. Katzman may be deemed to control.

(c) Except as set forth herein, MGN America has not effected any transactions in the shares during the past 60 days.
Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by MGN America.
(e)Not applicable.
<u>GAA</u>
(a) Aggregate Number of shares beneficially owned: 6,426,026 (3.8% of the shares).
(b) Number of shares as to which such person has:
(i) Sole power to vote or to direct the vote: 0

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(ii) Shared power to vote or to direct the vote: 6,426,026
(iii) Sole power to dispose or to direct the disposition of: 0
(iv) Shared power to dispose or to direct the disposition of: 6,426,026
Of the shares beneficially owned by GAA as of the date of this filing:
GAA shares voting and dispositive authority over 2,500,000 shares it beneficially owns with Mr. Katzman, Gazit and Silver Maple, as such shares are held directly by Silver Maple, a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.
GAA shares voting and dispositive authority over 1,501,942 shares it beneficially owns with Mr. Katzman, Gazit, Silver Maple and Silver Maple 2018, as such shares are held directly by Silver Maple 2018, a wholly-owned subsidiary of Silver Maple, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.
GAA shares voting and dispositive authority over 2,424,084 shares it beneficially owns with Mr. Katzman, Gazit, Ficus and Ficus 2018, as such shares are held directly by Ficus 2018, a wholly-owned subsidiary of Ficus, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.
(c)Except as set forth herein, GAA has not effected any transactions in the shares during the past 60 days.
Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by GAA.
(e) Not applicable.
Silver Maple

(a) Aggregate Number of shares beneficially owned: 4,001,942 (2.4% of the shares).
(b) Number of shares as to which such person has:
(i) Sole power to vote or to direct the vote: 0
(ii) Shared power to vote or to direct the vote: 4,001,942
(iii) Sole power to dispose or to direct the disposition of: 0
(iv) Shared power to dispose or to direct the disposition of: 4,001,942
Of the shares beneficially owned by Silver Maple as of the date of this filing:
Silver Maple shares voting and dispositive authority over 2,500,000 shares it beneficially owns with Mr. Katzman, Gazit, and GAA, as such shares are held directly by Silver Maple, a wholly-owned subsidiary of GAA, which is itself a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.
Silver Maple shares voting and dispositive authority over 1,501,942 shares it beneficially owns with Mr. Katzman, Gazit, GAA and Silver Maple 2018, as such shares are held directly by Silver Maple 2018, a wholly-owned subsidiary of Silver Maple, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.
(c)Except as set forth herein, Silver Maple has not effected any transactions in the shares during the past 60 days.

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Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by Silver Maple.
(e) Not applicable.
<u>Ficus</u>
(a) Aggregate Number of shares beneficially owned: 2,424,084 (1.4% of the shares).
(b) Number of shares as to which such person has:
(i) Sole power to vote or to direct the vote: 0
(ii) Shared power to vote or to direct the vote: 2,424,084
(iii) Sole power to dispose or to direct the disposition of: 0
(iv) Shared power to dispose or to direct the disposition of: 2,424,084
Of the shares beneficially owned by Ficus as of the date of this filing:
Ficus shares voting and dispositive authority over 2,424,084 shares it beneficially owns with Mr. Katzman, Gazit, GAA and Ficus 2018, as such shares are held directly by Ficus 2018, a wholly-owned subsidiary of Ficus, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.
(c) Except as set forth herein, Ficus has not effected any transactions in the shares during the past 60 days.
Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by Ficus.

(e) Not applicable.

	Silver	Mapl	le 2018
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- (a) Aggregate Number of shares beneficially owned: 1,501,942 (0.9% of the shares).
- (b) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote: 0
- (ii) Shared power to vote or to direct the vote: 1,501,942
- (iii) Sole power to dispose or to direct the disposition of: 0
- (iv) Shared power to dispose or to direct the disposition of: 1,501,942

Of the shares beneficially owned by Silver Maple 2018 as of the date of this filing:

Silver Maple 2018 shares voting and dispositive authority over 1,501,942 shares it beneficially owns with Mr. Katzman, Gazit, GAA and Silver Maple, as such shares are held directly by Silver Maple 2018, a wholly-owned subsidiary of Silver Maple, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.

(c) Except as set forth herein, Silver Maple 2018 has not effected any transactions in the shares during the past 60 days.

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(d)	Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by Silver Maple 2018.
	dividends from, or the proceeds from the sale of, the shares beneficially owned by Silver Maple 2018.

(e) Not applicable.

#### **Ficus 2018**

- (a) Aggregate Number of shares beneficially owned: 2,424,084 (1.4% of the shares).
- (b) Number of shares as to which such person has:
- (i) Sole power to vote or to direct the vote: 0
- (ii) Shared power to vote or to direct the vote: 2,424,084
- (iii) Sole power to dispose or to direct the disposition of: 0
- (iv) Shared power to dispose or to direct the disposition of: 2,424,084

Of the shares beneficially owned by Ficus 2018 as of the date of this filing:

Ficus 2018 shares voting and dispositive authority over 2,424,084 shares it beneficially owns with Mr. Katzman, Gazit, GAA and Ficus, as such shares are held directly by Ficus 2018, a wholly-owned subsidiary of Ficus, which is a wholly-owned subsidiary of GAA, which is a wholly-owned subsidiary of Gazit, which may be deemed to be controlled by Mr. Katzman.

- (c) Except as set forth herein, Ficus 2018 has not effected any transactions in the shares during the past 60 days.
- Other than as described in this Item 5, no other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the shares beneficially owned by Ficus 2018.
- (e) Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of th	of the Issuer.
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The disclosures required by this Item 6 are incorporated by reference to the information set forth in Item 6 of the previously filed Schedule 13D.

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#### Item 7. Materials to be filed as Exhibits.

#### **Exhibit Description**

- Consent and Agreement to Joint Filing, by and among the Reporting Persons, dated February 9, 2018
- 1. <u>(incorporated by reference to Exhibit 1 to Amendment No. 2 to the Schedule 13D filed with the SEC on February 9, 2018).</u>
  - Agreement and Plan of Merger, dated November 14, 2016, by and between the Issuer and Equity One, Inc.
- (incorporated by reference to Exhibit 2.1 of the Current Report on Form 8-K filed by Regency Centers
   Corporation with the SEC on November 15, 2016).

   Governance Agreement, dated November 14, 2016, by and among the Issuer, Gazit-Globe Ltd., MGN
  - America, LLC, Gazit First Generation LLC, Silver Maple (2001) Inc., MGN (USA) Inc., MGN America
- 3. 2016, LLC, MGN USA 2016, LLC and Ficus, Inc. (incorporated by reference to Exhibit 10.2 of the Current Report on Form 8-K filed by Regency Centers Corporation with the SEC on November 15, 2016).

  Stockholders Agreement, dated January 30, 2013, by and among, Mr. Chaim Katzman, First US Financial
- 4. <u>LLC, Mr. Dor J. Segal, and Ms. Erica Ottosson (incorporated by reference to Exhibit 4 to the Schedule 13D filed with the SEC on March 6, 2017).</u>
  - Joinder Agreement, dated January 30, 2018, pursuant to which Silver Maple 2018 became a party to the Governance Agreement, dated November 14, 2016, by and among the Issuer, Gazit-Globe Ltd., MGN
- 5. America, LLC, Gazit First Generation LLC, Silver Maple (2001) Inc., MGN (USA) Inc., MGN America 2016, LLC, MGN USA 2016, LLC and Ficus, Inc.
  - Joinder Agreement, dated January 30, 2018, pursuant to which Ficus 2018 became a party to the Governance
- 6. Agreement, dated November 14, 2016, by and among the Issuer, Gazit-Globe Ltd., MGN America, LLC, Gazit First Generation LLC, Silver Maple (2001) Inc., MGN (USA) Inc., MGN America 2016, LLC, MGN USA 2016, LLC and Ficus, Inc.

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#### **SIGNATURES**

After reasonable inquiry and to the best of its knowledge and belief, each of the undersigned certifies that the information set forth in this Statement is true, complete and correct.

#### **CHAIM KATZMAN**

Date: February 21, 2018 By: /s/ Chaim Katzman

#### **GAZIT-GLOBE, LTD.**

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### M G N (USA) INC.

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### MGN AMERICA, LLC

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### MGN (USA) 2016, LLC

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

Signature page to Schedule 13D/A

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#### MGN AMERICA 2016, LLC

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### GAZIT AMERICA, INC.

Date: February 21, 2018 By: /s/ Dor J. Segal

Name: Dor J. Segal

Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Alex Correia

Name: Alex Correia

Title: Authorized Signatory

# SILVER MAPLE (2001), INC.

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman
Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### FICUS, INC.

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

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#### **GAZIT (1995), INC.**

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### GAZIT FIRST GENERATION LLC

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### SILVER MAPLE 2018, LLC

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman
Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

#### **FICUS 2018, LLC**

Date: February 21, 2018 By: /s/ Chaim Katzman

Name: Chaim Katzman Title: Authorized Signatory

Date: February 21, 2018 By: /s/ Adi Jemini

Name: Adi Jemini

Title: Authorized Signatory

Signature page to Schedule 13D/A

#### Exhibit 5

# JOINDER AGREEMENT (Governance Agreement)

January 30, 2018

Reference is made to that certain Governance Agreement, dated as of November 14, 2016 (as amended from time to time, the "Governance Agreement"), by and among Regency Centers Corporation, Gazit-Globe Ltd., MGN America, LLC, Gazit First Generation LLC, Silver Maple (2001) Inc., MGN (USA) Inc., MGN America 2016, LLC, MGN USA 2016, LLC, Ficus, Inc. and any additional Gazelle Stockholder (as defined therein) who hereafter become party to the Governance Agreement pursuant to the provisions thereof. Capitalized terms used but not otherwise defined herein have the meanings specified in the Governance Agreement.

Pursuant to Section 2.1(b) of the Governance Agreement, upon completion of a Transfer of Company Common Stock to the undersigned by Silver Maple (2001), Inc. on the date hereof, the undersigned hereby joins in the execution of the Governance Agreement, and (a) shall become a party to the Governance Agreement, without further action on the part of any Person, (b) shall be deemed a "Gazelle Stockholder" thereunder for all purposes, as if originally named therein as a Gazelle Stockholder, and (c) shall be bound by, and subject to, all of the terms and conditions of the Governance Agreement, as if originally a party thereto.

IN WITNESS WHEREOF, the undersigned has executed this Joinder Agreement as of the date first written above.

#### SILVER MAPLE 2018, LLC

By: /s/ Chaim Katzman Name: Chaim Katzman Title: Authorized Signatory

By: /s/ Adi Jemini Name: Adi Jemini

Title: Authorized Signatory

Agreed to and acknowledged:

#### REGENCY CENTERS CORPORATION

By: /s/ Barbara Johnston Name: Barbara Johnston Title: General Counsel

#### Exhibit 6

JOINDER AGREEMENT (Governance Agreement)

January 30, 2018

Reference is made to that certain Governance Agreement, dated as of November 14, 2016 (as amended from time to time, the "Governance Agreement"), by and among Regency Centers Corporation, Gazit-Globe Ltd., MGN America, LLC, Gazit First Generation LLC, Silver Maple (2001) Inc., MGN (USA) Inc., MGN America 2016, LLC, MGN USA 2016, LLC, Ficus, Inc. and any additional Gazelle Stockholder (as defined therein) who hereafter become party to the Governance Agreement pursuant to the provisions thereof. Capitalized terms used but not otherwise defined herein have the meanings specified in the Governance Agreement.

Pursuant to Section 2.1(b) of the Governance Agreement, upon completion of a Transfer of Company Common Stock to the undersigned by Ficus, Inc. on the date hereof, the undersigned hereby joins in the execution of the Governance Agreement, and (a) shall become a party to the Governance Agreement, without further action on the part of any Person, (b) shall be deemed a "Gazelle Stockholder" thereunder for all purposes, as if originally named therein as a Gazelle Stockholder, and (c) shall be bound by, and subject to, all of the terms and conditions of the Governance Agreement, as if originally a party thereto.

IN WITNESS WHEREOF, the undersigned has executed this Joinder Agreement as of the date first written above.

## **FICUS 2018, LLC**

By: /s/ Chaim Katzman Name: Chaim Katzman Title: Authorized Signatory

By: /s/ Adi Jemini Name: Adi Jemini

Title: Authorized Signatory

Agreed to and acknowledged:

#### REGENCY CENTERS CORPORATION

By: /s/ Barbara Johnston Name: Barbara Johnston Title: General Counsel