Hercules Offshore, L.L.C. Form 3 October 26, 2005

## FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response...
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Hercules Offshore, L.L.C. [HERO] LR Hercules Holdings, LP (Month/Day/Year) 10/26/2005 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O LIME ROCK (Check all applicable) MANAGEMENT LP, 518 RIVERSIDE AVENUE \_X\_\_ 10% Owner Director (Street) Officer \_Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) Form filed by One Reporting Person WESTPORT. CTÂ 06880 \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 3. 4. Nature of Indirect Beneficial Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) Â Membership Interests  $39,322 \frac{(1)}{2}$ D Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

information contained in this form are not required to respond unless the form displays a

currently valid OMB control number.

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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#### Edgar Filing: Hercules Offshore, L.L.C. - Form 3

Date Expiration Title Amount or Direct (D) Security Exercisable Date Number of or Indirect Shares (I) (Instr. 5)

### **Reporting Owners**

Reporting Owner Name / Address	Relationships				
Reporting Owner Funder Frances	Director	10% Owner	Officer	Othe	
LR Hercules Holdings, LP C/O LIME ROCK MANAGEMENT LP 518 RIVERSIDE AVENUE WESTPORT, CT 06880	Â	ÂX	Â	Â	
LR2 GP, L.P. C/O LIME ROCK MANAGEMENT LP 518 RIVERSIDE AVENUE WESTPORT, CT 06880	Â	ÂX	Â	Â	
LR2 GP, LLC C/O LIME ROCK MANAGEMENT LP 518 RIVERSIDE AVENUE WESTPORT, CT 06880	Â	ÂX	Â	Â	
Signatures					
/s/ Mark McCall Authorized					

/s/ Mark McCall, Authorized 10/26/2005 Signatory

\*\*Signature of Reporting Person Date

### **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Membership Interests owned by LR Hercules Holdings, LP to be converted into 13,762,700 shares of common stock, par value \$0.01 per share, of Hercules Offshore, Inc. (the "Issuer") in the conversion of the Issuer from a limited liability company to a corporation prior to the closing of the Issuer's initial public offering. LR2 GP, L.P. is the general partner of LR Hercules Holdings, LP. LR2 GP, LLC is the general partner of LR2 GP, L.P.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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