

General Motors Co
Form 8-K
January 15, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 15, 2013

GENERAL MOTORS COMPANY
(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|---------------------------------------|---|
| DELAWARE (State or other jurisdiction of incorporation) | 001-34960 (Commission File Number) | 27-0756180 (I.R.S. Employer Identification No.) |
|---|---------------------------------------|---|

| | |
|---|--------------------------|
| 300 Renaissance Center, Detroit, Michigan (Address of Principal Executive Offices) | 48265-3000 (Zip Code) |
|---|--------------------------|

(313) 556-5000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

“ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Signature

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Press Release

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ITEM 7.01 REGULATION FD DISCLOSURE

On January 15, 2013 Mr. Daniel Ammann, Senior Vice President - Chief Financial Officer of General Motors Company (GM), Mr. Chuck Stevens, General Motors North America CFO, Mr. Michael Lohscheller, General Motors Europe Vice President & CFO and Timothy Stonesifer General Motors International Operations CFO made presentations to financial analysts to provide an overview of GM's and each of GM segment's 2012 accomplishments and 2013 outlook including opportunities and challenges. In connection with the presentations GM also issued a press release. The press release and presentations contain certain information not previously publicly disclosed. GM press release and presentations to financial analysts are attached as Exhibits 99.1 and 99.2.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

EXHIBITS

| Exhibit | Description | Method of Filing |
|--------------|---|---------------------|
| Exhibit 99.1 | Press Release | Attached as Exhibit |
| Exhibit 99.2 | Analyst Presentation Charts - Overview of GM and GM Segments' 2012 Accomplishments and 2013 Outlook | Attached as Exhibit |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS COMPANY
(Registrant)

Date: January 15, 2013

/s/ NICK S. CYPRUS
By: Nick S. Cyprus
Vice President, Controller and Chief Accounting Officer