

Edgar Filing: Talen Energy Corp - Form 8-K

Talen Energy Corp
Form 8-K
October 21, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 19, 2016

Talen Energy Corporation

(Exact name of registrant as specified in its charter)

| | | |
|--|------------------|----------------|
| Delaware | 1-37388 | 47-1197305 |
| | (Commission File | (IRS |
| (State or other jurisdiction of incorporation) | Number) | Employer |
| | | Identification |
| | | No.) |

835 Hamilton Street, Suite 150, Allentown, PA 18101-1179

(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (888) 211-6011

Talen Energy Supply, LLC

(Exact name of registrant as specified in its charter)

| | | |
|--|------------------|----------------|
| Delaware | 1-32944 | 23-3074920 |
| | (Commission File | (IRS |
| (State or other jurisdiction of incorporation) | Number) | Employer |
| | | Identification |
| | | No.) |

835 Hamilton Street, Suite 150, Allentown, PA 18101-1179

(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code: (888) 211-6011

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrants under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On October 19, 2016, Talen Energy Corporation (the "Company") issued a press release announcing that its indirect wholly owned subsidiary Talen Energy Supply, LLC successfully priced a term loan B facility. A copy of the press release, which is attached to this Current Report on Form 8-K as Exhibit 99.1, is incorporated herein by reference.

Also on October 19, 2016, the Company issued a press release regarding an order issued by the Federal Energy Regulatory Commission (FERC) approving the proposed merger of the Company with and into an affiliate of Riverstone Holdings LLC. A copy of the press release, which is attached to this Current Report on Form 8-K as Exhibit 99.2, is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

- 99.1 - Talen
Energy
Corporation
Press
Release
dated
October 19,
2016
Talen
Energy
Corporation
 - 99.2 - Press
Release
dated
October 19,
2016
-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each of the Registrants has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TALEN ENERGY CORPORATION

By: /s/ Jeremy R. McGuire

Jeremy R. McGuire

Senior Vice President, Chief Financial Officer and Chief Accounting Officer

TALEN ENERGY SUPPLY, LLC

By: /s/ Jeremy R. McGuire

Jeremy R. McGuire

Senior Vice President, Chief Financial Officer and Chief Accounting Officer

Dated: October 21, 2016