

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/
 Form 424B3
 August 13, 2018

Filed Under Rule 424(b)(3), Registration Statement No. 333-221261
 Pricing Supplement Number 470 Dated Monday, August 13, 2018
 (To: Prospectus Dated November 1, 2017 and Prospectus Supplement Dated November 3, 2017)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Coupon Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking
63743FF92[]	100%	1.900%		Fixed	3.650%	MONTHLY	08/15/2029	09/15/2018	\$2.23	Yes	Senior Unsecured Notes	

Redemption Information: Non-Callable

Offering Dates: Monday, August 13, 2018
 through Monday, August 20, 2018
 Trade Date: Monday, August 20, 2018 @ 12:00
 PM ET
 Settlement Date: Thursday, August 23, 2018
 Minimum
 Denomination/Increments: \$1,000.00/\$1,000.00
 Initial trades settle flat and clear SDFS: DTC
 Book Entry only
 DTC number: 0235 via RBC Dain Rauscher
 Inc.

National Rural Utilities Cooperative Finance Corp
 Agents: Incapital, LLC, Citigroup, J.J.B.
 Hilliard, W.L. Lyons, Inc., Wells Fargo
 Advisors, RBC Capital Markets

National Rural Utilities Cooperative Finance Corp
 Prospectus Dated November 1, 2017

Corp If the maturity date or an interest payment date
 for any note is not a Business Day (as term is
 defined in Prospectus), principal, premium, if
 any, and interest for that note is paid on the next
 Business Day, and no interest will accrue from,
 and after, the maturity date or interest payment
 date.

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