

DOYLE MICHAEL J  
Form 4  
November 15, 2004

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
DOYLE MICHAEL J

(Last) (First) (Middle)

U.S. BANCORP, 800 NICOLLET MALL

(Street)

MINNEAPOLIS, MN 55402

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
US BANCORP \DE\ [USB]

3. Date of Earliest Transaction (Month/Day/Year)  
02/12/2004

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
EVP, Chief Credit Officer

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount (A) or (D) Price		
Common Stock, \$0.01 par value	02/12/2004		M		1,007 A \$ 18.7889	16,209.67	D
Common Stock, \$0.01 par value	02/12/2004		S		1,007 D \$ 28	15,202.67	D
Common Stock, \$0.01 par value	02/12/2004		M		5,000 A \$ 19.1001	20,202.67	D

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Common Stock, \$0.01 par value	02/12/2004	S	5,000	D	\$ 28	15,202.67	D
Common Stock, \$0.01 par value	07/27/2004	M	3,000	A	\$ 19.1001	18,202.71	D
Common Stock, \$0.01 par value	07/27/2004	S	3,000	D	\$ 28.056	15,202.71	D
Common Stock, \$0.01 par value	07/27/2004	M	3,000	A	\$ 19.1001	18,202.71	D
Common Stock, \$0.01 par value	07/27/2004	S	3,000	D	\$ 28.15	15,202.71	D
Common Stock, \$0.01 par value	08/04/2004	M	3,000	A	\$ 19.1001	18,202.71	D
Common Stock, \$0.01 par value	08/04/2004	S	3,000	D	\$ 28.81	15,202.71	D
Common Stock, \$0.01 par value	11/05/2004	M	3,000	A	\$ 19.1001	18,202.74	D
Common Stock, \$0.01 par value	11/05/2004	S	1,800	D	\$ 29.81	16,402.74	D
Common Stock, \$0.01 par value	11/05/2004	S	1,200	D	\$ 29.82	15,202.74	D
Common Stock, \$0.01 par value	11/11/2004	M	3,000	A	\$ 19.1001	18,202.74	D
	11/11/2004	S	3,000	D	\$ 30	15,202.74 <sup>(1)</sup>	D

Common Stock, \$0.01 par value			
Common Stock, \$0.01 par value	1,530.13 <sup>(2)</sup>	I	401(k) Plan
Common Stock, \$0.01 par value	1,500	I	IRA
Common Stock, \$0.01 par value	500	I	Spouse's IRA

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 18.7889	02/12/2004		M	1,007	<sup>(3)</sup> 12/07/2007	Common Stock	1,007
Employee Stock Option (Right to Buy)	\$ 19.1001	02/12/2004		M	5,000	<sup>(4)</sup> 12/18/2011	Common Stock	5,000



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- (3) The option vested in four equal annual installments beginning on December 9, 1998.
- (4) The option vests in four equal annual installments beginning on December 18, 2002.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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