## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

## GENERAL ELECTRIC CAPITAL CORP

Form 424B3 June 24, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 28 Dated 06/23/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Prod Ranl
36966RGA8	\$4,288,000.00	100%	1.000%	\$4,245,120.00	2.375%	MONTHLY	06/15/2008	07/15/2003	\$1.25	YES	Seni Unse Note

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option
36966RGB6	\$5,155,000.00	100%	1.500%	\$5,077,675.00	3.750%	SEMI-ANNUAL	06/15/2013	12/15/2003	\$17.60	YES

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Pr Ra
36966RGC4	\$11,128,000.00	100%	1.750%	\$10,933,260.00	4.125%	MONTHLY	06/15/2015	07/15/2003	\$2.18	YES	Se Ui No

Redemption Information: Callable at 100.000% on 06/15/2005 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 06/15/2005 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	Prod Ranl
36966RGD2	\$9,416,000.00	100%	2.000%	\$9,227,680.00	4.500%	MONTHLY	06/15/2020	07/15/2003	\$2.38	YES	Seni Unse Note

 $\textbf{Redemption Information:} \ \ Callable \ at \ 100.000\% \ on \ 06/15/2007 \ and \ every \ coupon \ date \ thereafter..$ 

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 06/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

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CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option
36966RGE0	\$24,539,000.00	100%	2.500%	\$23,925,525.00	4.800%	QUARTERLY	06/15/2028	09/15/2003	\$10.53	YES

Redemption Information: Callable at 100.000% on 06/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 06/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

GE Capital Corporation	Trade Date: June 23, 2003 @12:00 PM ET	GE Capital Corporation
	Settle Date: June 26, 2003	\$20,000,000,000.00 GE Capital * InterNotes
	Minimum Denomination/Increments: \$1,000.00/\$1,000.00	Prospectus Supplemen
	Initial trades settle flat and clear SDFS: DTC Book Entry	Dated 22-Nov-02
	only	
	DTC number: 0262 via BNY Clearing Services, LLC	
	Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS Financial Services, Inc., Wachovia Securities	
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