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HALLIBURTON CO
Form 8-K
February 01, 2002

Microsoft Word 10.0.2627;SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (date of earliest event reported)

JANUARY 30, 2002

Halliburton Company
(Exact name of registrant as specified in its charter)

| State or other jurisdiction of incorporation | Commission File Number | IRS Employer Identification Number |
|--|---------------------------|--|
| Delaware | 1-3492 | No. 75-2677995 |

3600 Lincoln Plaza
500 North Akard Street
Dallas, Texas 75201-3391
(Address of principal executive offices)

Registrant's telephone number,
including area code - 214/978-2600

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INFORMATION TO BE INCLUDED IN REPORT

Item 5. Other Events

The registrant may, at its option, report under this item any events, with respect to which information is not otherwise called for by this form, that the registrant deems of importance to security holders.

On January 30, 2002 registrant issued a press release entitled "Halliburton's A-/A2 Credit Ratings Reaffirmed by Standard & Poor's".

The following summarizes that press release:

Registrant reported that Standard & Poor's reaffirmed its long-term credit ratings at A- and its commercial paper rating at A2. At the end of 2001,

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registrant had approximately \$2.8 billion in working capital and \$290 million in cash. Additionally, registrant has \$700 million in undrawn, committed credit lines. Over the past year, registrant has reduced its total indebtedness from 40% of total capitalization, to approximately 24%.

Item 7. Financial Statements and Exhibits

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(c) Exhibits.

Exhibit 20 - Press release dated January 30, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: January 31, 2002

By: /s/ Susan S. Keith

Susan S. Keith
Vice President and Secretary

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EXHIBIT INDEX

| Exhibit | Description |
|---------|---|
| 20 | Press Release Dated January 30, 2002 Incorporated by Reference |

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