

Edgar Filing: PITNEY BOWES INC /DE/ - Form 424B3

PITNEY BOWES INC /DE/
Form 424B3
June 09, 2003

Pricing Supplement dated June 4, 2003
(To Prospectus dated November 21, 2001 and
Prospectus Supplement dated April 18, 2003)

Rule 424(b) (3)
File No. 333-72304
Cusip No. 72447WAG4

PITNEY BOWES INC.

Global Medium-Term Notes - Floating Rate

Principal amount: \$200,000,000 Initial interest rate: 1.21%
Agent's discount or commission: 0% Original issue date: June 9, 2003
Net proceeds to Pitney Bowes: \$200,000,000 Stated maturity date: June 9, 2005

Interest rate basis:

CD rate Federal funds rate Treasury rate
 CMT rate (see below) LIBOR (see below) Prime rate
 Commercial paper rate EURIBOR Other (see attached)

If LIBOR:

LIBOR Reuters page:
 LIBOR Telerate page: 3750
LIBOR currency: USD

If CMT rate:

Telerate page 7051
 Telerate page 7052
 Weekly average
 Monthly average

Spread (+/-): - 0.03% Maximum interest rate limitation, if any:

Spread multiplier: Minimum interest rate limitation, if any:

Index maturity: 3 Months

Initial interest reset date: September 9, 2003

Interest reset dates: Quarterly on the 9th of each September, December,
March and June

Interest payment dates: Quarterly on the 9th of each September, December,
March and June

Interest determination dates: Two London business days preceding the interest
reset date

(1)

Calculation agent: SunTrust Bank

Day count convention:

Actual/360
 Actual/actual

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[] 30/360

Redemption:

- The notes cannot be redeemed prior to the stated maturity date.
- The notes can be redeemed prior to the stated maturity date.
Initial redemption date:
Initial redemption percentage: ____%
Annual redemption percentage reduction: ____% until redemption percentage is 100% of the principal amount.

Tax Redemption: [] Yes [X] No

Repayment:

- The notes cannot be repaid prior to the stated maturity date.
- The notes can be repaid prior to the stated maturity date at the option of the holder of the notes.
Optional repayment date(s):
Optional repayment price(s):

Additional amounts payable: [] Yes [X] No

Specified currency (if other than U.S. dollars):

Authorized denomination (if other than U.S. \$1,000 and integral multiples thereof):

Exchange rate agent, if any:

Original issue discount: [] Yes [X] No

- Issue Price:
- Total amount of OID:
- Yield to maturity:
- Initial accrual period OID:

Exchange listing: [] Yes [X] No

Exchange:

Form:

- Book-entry (to be held on behalf of The Depository Trust Company)
- Book-entry (to be held by a common depository for Clearstream Banking S.A. and Euroclear Bank S.A./N.V., as operator of the Euroclear System)
- Book-entry (The Depository Trust Company and common depository)
- Individually certificated

(2)

Agent:

- J.P. Morgan Securities Inc.
- ABN AMRO Incorporated
- Barclays Capital Inc.
- Citigroup Global Markets Inc.
- Deutsche Bank Securities Inc.
- Goldman, Sachs & Co.
- Morgan Stanley & Co. Incorporated
- Other: _____

Agent acting in the capacity as indicated below:

- Agent [X] Principal

If as principal:

- The notes are being offered at varying prices related to prevailing market prices at the time of resale.

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The notes are being offered at a fixed initial public offering price of ____% of the principal amount.

If as Agent:

The Notes are being offered at a fixed initial public offering price of ____% of the principal amount.

Other provisions: None.

Terms have been completed as applicable to this transaction.

(3)