

PHOTRONICS INC  
Form 8-K  
November 13, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant To Section 13 OR 15(d) Of The Securities Exchange Act Of 1934**

Date of report (Date of earliest event reported) November 11, 2003

**PHOTRONICS, INC.**

(Exact name of registrant as specified in its charter)

Connecticut

(State or other jurisdiction  
of incorporation)

0-15451

(Commission  
File Number)

06-0854886

(IRS Employer  
Identification Number)

15 Secor Road, Brookfield, CT

(Address of Principal Executive Offices)

06804

(Zip Code)

Registrant's Telephone Number, including area code (203) 775-9000

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(Former name or former address, if changed since last report)

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**Item 5. Other Events**

On November 11, 2003, the Company issued a press release announcing that its registration statement covering resales by the holders of its 2 1/4% Convertible Subordinated Notes due 2008 was declared effective by the Securities and Exchange Commission on November 10, 2003. A copy of the press release is attached to this 8-K.

**Item 7. Financial Statements and Exhibits**

(c) Exhibits

99.1 Press Release dated November 11, 2003.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PHOTRONICS, INC.**

(Registrant)

**DATE: November 12, 2003**

**BY: /s/ Sean T. Smith**

Sean T. Smith

Vice President and Chief Financial Officer

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**PHOTRONICS, INC.**

**EXHIBIT INDEX**

**Exhibit No.**

99.1

**Subject Matter**

Press Release dated November 11, 2003.