

BANK OF NOVA SCOTIA  
Form 6-K  
March 22, 2016

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, DC 20549**

**Form 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16 OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

For the month of March 2016

Commission File Number 002-09048

**THE BANK OF NOVA SCOTIA**  
**(Registrant's name)**

44 King Street West, Scotia Plaza 8th floor, Toronto, Ontario, M5H 1H1

Attention: Secretary's Department (Tel.: (416) 866-3672)

**(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F \_\_\_\_\_ Form 40-F  X

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_



**INCORPORATION BY REFERENCE**

This report on Form 6-K shall be deemed to be incorporated by reference in The Bank of Nova Scotia's registration statements on Form F-3 (File No. 333-185049) and Form F-3 (File No. 333-200089) and to be a part thereof from the date on which this report is filed, to the extent not superseded by documents or reports subsequently filed or furnished.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**THE BANK OF NOVA SCOTIA**

Date: March 22, 2016 By: /s/ David Tersigni  
Name: David Tersigni  
Title: Managing Director, Senior Funding

**EXHIBIT**

Exhibit Description of Exhibit

- 5.1 Opinion of Shearman & Sterling LLP, U.S. counsel for the Bank.
- 5.2 Opinion of Osler, Hoskin & Harcourt LLP, Canadian counsel for the Bank.
- 23.1 Consent of Shearman & Sterling LLP (included in Exhibit 5.1 above).
- 23.2 Consent of Osler, Hoskin & Harcourt LLP (included in Exhibit 5.2 above).