

SUN MICROSYSTEMS INC

Form S-8

September 30, 2002

**Table of Contents**

As filed with the Securities and Exchange Commission on September 30, 2002

Registration No. \_\_\_\_\_

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM S-8**

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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**SUN MICROSYSTEMS, INC.**

(Exact name of Registrant as specified in its charter)

Delaware  
(State of Incorporation)

94-2805249  
(I.R.S. Employer  
Identification Number)

4150 Network Circle  
Santa Clara, California 95054  
(650) 960-1300  
(Address and telephone number of Registrant's principal executive offices)

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Sun Microsystems, Inc.  
Equity Compensation Acquisition Plan  
(Full Title of the Plan)

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Scott G. McNealy  
President and Chief Executive Officer  
SUN MICROSYSTEMS, INC.  
4150 Network Circle  
Santa Clara, California 95054  
(650) 960-1300  
(Name, address and telephone number of agent for service)

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**COPY TO:**

Katharine A. Martin, Esq.  
WILSON SONSINI GOODRICH & ROSATI  
Professional Corporation  
650 Page Mill Road  
Palo Alto, CA 94304  
(650) 493-9300



**Table of Contents****CALCULATION OF REGISTRATION FEE**

Title of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Share(1)	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, par value \$0.00067 per share, issuable pursuant to the Equity Compensation Acquisition Plan	15,000,000 shares	\$2.80	\$42,000,000	\$3,864

- (1) The Proposed Maximum Offering Price Per Share was estimated pursuant to Rule 457(h) under the Securities Act of 1933, as amended (the "Securities Act") solely for the purpose of calculating the registration fee. The average of the high and the low price per share on September 25, 2002 was \$2.80.

**TABLE OF CONTENTS**

**PART II: INFORMATION REQUIRED IN REGISTRATION STATEMENT**

Item 8. Exhibits

**SIGNATURES**

**INDEX TO EXHIBITS**

**EXHIBIT 4.1**

**EXHIBIT 5.1**

**EXHIBIT 23.2**

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**Table of Contents**

The contents of the Registrant's Forms S-8 Registration Statements, Registration No. 333-09867, 333-34543, 333-67183, 333-48080 and 333-56358 dated August 9, 1996, August 28, 1997, November 12, 1998, October 17, 2000 and February 28, 2001, respectively, relating to the Equity Compensation Acquisition Plan are incorporated herein by reference.

**PART II: INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**Item 8. Exhibits**

<b>Exhibit Number</b>	<b>Documents</b>
4.1	Equity Compensation Acquisition Plan, as amended
5.1	Opinion of Counsel as to legality of securities being registered
23.1	Consent of Counsel (Contained in Exhibit 5.1)
23.2	Consent of Ernst & Young LLP, Independent Auditors

II-1

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant, Sun Microsystems, Inc., a corporation organized and existing under the laws of the State of Delaware, certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Santa Clara, State of California, on this 30th day of September 2002.

**SUN MICROSYSTEMS, INC.**

**By:** /s/ Stephen T. McGowan

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**Stephen T. McGowan  
Chief Financial Officer and  
Executive Vice President, Corporate Resources**

II-2

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**Table of Contents**

**SUN MICROSYSTEMS, INC.  
REGISTRATION STATEMENT ON FORM S-8  
INDEX TO EXHIBITS**

<b>Exhibit Number</b>	<b>Description</b>
<b>4.1</b>	<b>Equity Compensation Acquisition Plan, as amended</b>
<b>5.1</b>	<b>Opinion of Counsel as to legality of securities being registered</b>
<b>23.1</b>	<b>Consent of Counsel (Contained in Exhibit 5.1)</b>
<b>23.2</b>	<b>Consent of Ernst &amp; Young LLP, Independent Auditors</b>

II-4