



Edgar Filing: RBS INVESTMENT MANAGEMENT LLC - Form 4

value \$0.01 per share									(5) (13)
Common Stock, par value \$0.01 per share					12,735,004	I			See Footnotes (6) (13)
Common Stock, par value \$0.01 per share					3,182,851	I			See Footnotes (7) (13)
Common Stock, par value \$0.01 per share					550,362	I			See Footnotes (8) (13)
Common Stock, par value \$0.01 per share					15,774 (9)	I			See Footnotes (10) (13)
Common Stock, par value \$0.01 per share					862,344 (11)	D (12) (13)			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
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- (1) ESL Institutional Partners, L.P. ("Institutional") distributed these shares of common stock, par value \$0.01 per share, of AutoZone, Inc. ("Shares") to its general partner, RBS Investment Management, L.L.C. ("RBSIM"), in an in-kind pro rata distribution for no consideration. RBSIM then distributed these Shares to its members in an in-kind pro rata distribution for no consideration.
- (2) These Shares are held by Institutional.
- (3) RBS Partners, L.P. ("RBS") distributed these Shares to its partners in an in-kind pro rata distribution for no consideration.
- (4) These Shares are held by RBS.
- (5) These Shares are held in an account established by the investment member of ESL Investors, L.L.C. ("Investors").
- (6) These Shares are held by ESL Partners, L.P. ("Partners").
- (7) These Shares are held by Acres Partners, L.P. ("Acres").
- (8) These Shares are held by ESL Investments, Inc. ("Investments").
- (9) These Shares were distributed by RBSIM in an in-kind pro rata distribution for no consideration.
- (10) These Shares are held in a grantor retained annuity trust, of which Edward S. Lampert is the trustee.
- (11) These Shares include 792,882 Shares distributed by RBS in an in-kind pro rata distribution for no consideration and 48,659 Shares distributed by RBSIM in an in-kind pro rata distribution for no consideration. As a result of these distributions, Mr. Lampert directly holds Shares in which he previously had an indirect interest. The distributions did not change Mr. Lampert's overall pecuniary interest in securities of AutoZone, Inc.
- (12) These Shares are held by Mr. Lampert.
- (13) This Form 4 is filed on behalf of Mr. Lampert, Investments, RBS, RBSIM and Institutional. RBS is the general partner of Partners and the managing member of Investors. RBSIM is the general partner of Institutional. Investments is the general partner of RBS and Acres and the manager of RBSIM. Mr. Lampert is the Chairman, Chief Executive Officer and Director of Investments.

### Remarks:

Pursuant to Rule 16a-1(a)(2)(ii)(B) under the Securities Exchange Act of 1934, as amended (the "Act"), each of the Reporting

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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