

GOLDMAN SACHS ASSET MANAGEMENT, L.P.

Form 3

May 18, 2018

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

Expires: January 31, 2005

Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

GOLDMAN SACHS ASSET MANAGEMENT, L.P.

(Last) (First) (Middle)

200 WEST STREET

(Street)

NEW YORK, NY 10282

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)
05/09/20183. Issuer Name and Ticker or Trading Symbol
Elah Holdings, Inc. [RELYQ]

4. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer ____ Other
(give title below) (specify below)

5. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group

Filing(Check Applicable Line)

____ Form filed by One Reporting Person

X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned1. Title of Security
(Instr. 4)2. Amount of Securities Beneficially Owned
(Instr. 4)3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common Stock

181,036

I

See footnotes ⁽¹⁾ ⁽²⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and Expiration Date
(Month/Day/Year)3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

Title

4. Conversion or Exercise Price of Derivative Security

5. Ownership Form of Derivative Security:
Direct (D)6. Nature of Indirect Beneficial Ownership
(Instr. 5)

Date Exercisable	Expiration Date	Amount or Number of Shares	or Indirect (I) (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
GOLDMAN SACHS ASSET MANAGEMENT, L.P. 200 WEST STREET NEW YORK, NY 10282	Â	Â X	Â	Â
Goldman Sachs BDC, Inc. 200 WEST STREET NEW YORK, NY 10282	Â	Â X	Â	Â
Goldman Sachs Private Middle Market Credit LLC 200 WEST STREET NEW YORK, NY 10282	Â	Â X	Â	Â
Goldman Sachs Middle Market Lending Corp. 200 WEST STREET NEW YORK, NY 10282	Â	Â X	Â	Â

Signatures

GOLDMAN SACHS ASSET MANAGEMENT, L.P., By: /s/ Yvette Kotic, Attorney-in-fact	05/18/2018
_____ **Signature of Reporting Person	Date
GOLDMAN SACHS BDC, INC., By: /s/ Yvette Kotic, Attorney-in-fact	05/18/2018
_____ **Signature of Reporting Person	Date
GOLDMAN SACHS PRIVATE MIDDLE MARKET CREDIT LLC, By: /s/ Yvette Kotic, Attorney-in-fact	05/18/2018
_____ **Signature of Reporting Person	Date
GOLDMAN SACHS MIDDLE MARKET LENDING CORP., By: /s/ Yvette Kotic, Attorney-in-fact	05/18/2018
_____ **Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This statement is being filed by Goldman Sachs BDC, Inc. ("GS BDC"), Goldman Sachs Private Middle Market Credit LLC ("GSPMMC"), Goldman Sachs Middle Market Lending Corp. ("GSMMLC", together with GS BDC and GSPMMC, the "GS Purchasers"), and Goldman Sachs Asset Management, L.P. ("GSAM", together with the GS Purchasers, the "Reporting Persons"). GSAM serves as the investment advisor to each of the GS Purchasers.
- (2) GSAM may be deemed to beneficially own indirectly 181,036 shares of the common stock, par value \$0.001 per share (the "Common Stock"), of Elah Holdings, Inc. (f/k/a Real Industry, Inc.) by reason of the direct beneficial ownership of 46,214 shares of Common Stock by GS BDC, 69,386 shares of Common Stock by GSPMMC, and 65,436 shares of Common Stock by GSMMLC. The Reporting Persons disclaim beneficial ownership of the securities reported herein except to the extent of their pecuniary interest therein, if any, and this report shall not be deemed an admission that any such Reporting Person is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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