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RGC RESOURCES INC  
Form 8-K  
November 09, 2004

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SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549

\_\_\_\_\_  
FORM 8-K  
\_\_\_\_\_

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): November 3, 2004

\_\_\_\_\_

RGC RESOURCES, INC.  
(Exact name of Registrant as specified in its charter)

\_\_\_\_\_

|                 |              |                     |
|-----------------|--------------|---------------------|
| Virginia        | 000-26591    | 54-1909697          |
| (State or other | (Commission  | (IRS Employer       |
| jurisdiction of | File Number) | Identification No.) |
| incorporation)  |              |                     |

|                                          |            |
|------------------------------------------|------------|
| 519 Kimball Ave., N.E.                   |            |
| Roanoke, Virginia                        | 24016      |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: 540-777-4427

(Former name or former address, if changed since last report)

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ITEM 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

On November 3, 2004, Roanoke Gas Company entered into a Natural Gas Asset Management Agreement with Sequent Energy Management, L.P. ("Sequent"), effective as of November 1, 2004. Under the agreement, Sequent will provide Roanoke Gas Company with future natural gas supply needs. Sequent has also assumed the management and financial obligation of Roanoke Gas Company's firm interstate pipeline transportation and storage agreements. The agreement expires on October 31, 2007.

On November 3, 2004, Bluefield Gas Company entered into a Natural

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Gas Asset Management Agreement with Sequent, effective as of November 1, 2004. Under the agreement, Sequent will provide Bluefield Gas Company with future natural gas supply needs. Sequent has also assumed the management and financial obligation of Bluefield Gas Company's firm interstate pipeline transportation and storage agreements. The agreement expires on October 31, 2007.

### ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

| Exhibit No.<br>----- | Description of Documents<br>-----                                                                                                                  |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| 10.1                 | Natural Gas Asset Management Agreement by and between Roanoke Gas Company and Sequent Energy Management, L.P. effective as of November 3, 2004.*   |
| 10.2                 | Natural Gas Asset Management Agreement by and between Bluefield Gas Company and Sequent Energy Management, L.P. effective as of November 3, 2004.* |

\* Schedules and other attachments to this agreement, which are listed on its List of Exhibits following the signature page, are not included with this filing. The Registrant hereby undertakes and agrees to furnish supplementally a copy of any such schedule or attachment or exhibit to the Securities and Exchange Commission upon request.

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RGC RESOURCES, INC.

By s/Howard T. Lyon  
Howard T. Lyon  
Vice-President, Treasurer and  
Controller  
(Principal Financial Officer)

Date: November 9, 2004

