MEDIA SERVICE GROUP INC Form SC 13D/A

April 22, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

SCHEDULE 13D Under the Securities Exchange Act of 1934

	(Amendment	No. 16)		
MEDIA SERVICES GROUP, INC.				
	(Name of I	[ssuer)		
COMMON STOCK, \$.0		570907105		
(Title of class of		(CUSIP number)		
260 LO	(203) 357 ATTENTION: BRIAN	FORD, CONNECTICUT 06927 7-4000 N T. MCANANEY		
		r of person authorized to receive munications)		
	APRIL 20,	2004		
(Date of	event which requires	s filing of this statement)		
the acquisition which	is the subject of th	a statement on Schedule 13G to report his Schedule 13D, and is filing this f) or 13d-1(g), check the following box		
	, including all exhi	ll include a signed original and five ibits. See Rule 13d-7(b) for other		
	(Continued on fol (Page			
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CUSIP No.	57090710	15		

	I.R.S. IDENTIFICATION NOS. 13-1500700 OF ABOVE PERSONS:				
2	CHECK THE APPRO	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:			
3	SEC USE ONLY	SEC USE ONLY			
4	SOURCE OF FUNDS	S:	NOT APPLIC	CABLE	
5		SCLOSURE OF	LEGAL PROCEEDINGS	IS REQUIRED PUR	
6	CITIZENSHIP OR		RGANIZATION:	DE:	LAWARE
NUMBER OF SHARES	7	SOLE V	OTING POWER:		
BENEFICIALI OWNED BY	 8		O VOTING POWER:		
EACH REPORTING	 9		DISPOSITIVE POWER:		
PERSON WITH	H 10	SHAREI	DISPOSITIVE POWER:		
11	AGGREGATE AMOUN	T BENEFICIA	ALLY OWNED BY REPORT:	ING PERSON:	
12	CHECK BOX IF TH	IE AGGREGATE	AMOUNT IN ROW (11)		IN SHARES:
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):				
14	TYPE OF REPORTI	NG PERSON:		CO	
		2			
CUSIP No.	570907105 13D			13D	
1	NAME OF REPORTING PERSON: S.S. OR I.R.S. IDENTIFICATION NO. 06-1109503 OF ABOVE PERSON: GENERAL ELECTRIC				
2	CHECK THE APPRO	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:			
3	SEC USE ONLY				
4	SOURCE OF FUNDS	;;	NOT APPLIC	CABLE	

5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM				
6	CITIZENSHIP	OR PLACE	C OF ORGANIZATION:	DELAWARE	
NUMBER OF SHARES		7	SOLE VOTING POWER:		
BENEFICIALLY OWNED BY	_	8	SHARED VOTING POWER:		
EACH REPORTING	-	9	SOLE DISPOSITIVE POWER:		
PERSON WITH	-	10	SHARED DISPOSITIVE POWER:		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON:				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES:				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):				
14	TYPE OF REPORTING PERSON:				
CUSIP No.		3 70907105 		13D	
1	NAME OF REPO S.S. OR I.R. PERSON:		ERSON: CIFICATION NO. 14-0689340 OF ABOVE	GENERAL ELECTRIC	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:				
3	SEC USE ONLY	,			
4	SOURCE OF FU		NOT APPLICABLE		
5	CHECK BOX IF		SURE OF LEGAL PROCEEDINGS IS REQUIRED		
6	CITIZENSHIP	OR PLACE	OF ORGANIZATION:	NEW YORK	
NUMBER OF SHARES		7	SOLE VOTING POWER:		
BENEFICIALLY OWNED BY	_	8	SHARED VOTING POWER:		

EACH REPORTING	9	SOLE DISPOSITIVE POWER	₹:
PERSON WITH	10	SHARED DISPOSITIVE POW	WER:
11	AGGREGATE AMOUNT	BENEFICIALLY OWNED BY REF	PORTING PERSON:
12	CHECK BOX IF THE	AGGREGATE AMOUNT IN ROW	(11) EXCLUDES CERTAIN SHARES:
13	PERCENT OF CLASS	REPRESENTED BY AMOUNT IN	ROW (11):
14	TYPE OF REPORTING	G PERSON:	СО

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This Amendment No. 16, amends the Schedule 13D filed on January 5, 1998, as amended, and is filed by General Electric Capital Corporation ("GE Capital"), for and on behalf of itself, General Electric Capital Services, Inc. ("GECS") and General Electric Company ("GE") (collectively, the "Reporting Persons"), with respect to the common stock, par value \$0.01 per share ("Common Stock"), of Media Services Group, Inc., formerly known as MKTG Services, Inc. (the "Company").

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER.

(a) The responses of the Reporting Persons to Rows (11) through (13) of the cover pages of this Amendment No. 16 are incorporated herein by reference.

As of April 21, 2004, GE Capital beneficially owned in the aggregate 203,895 shares of Common Stock representing approximately 15.7% of the outstanding shares of Common Stock (such outstanding shares being determined in accordance with Rule 13d-3 (d) (1) under the Exchange Act to equal the number of shares outstanding as of February 10, 2004 (i.e., 1,092,367 shares), as reported in the Company's Quarterly Report on Form 10-Q for the quarterly period ended December 31, 2003, plus the 203,895 shares issuable to GE upon exercise of the warrant).

Except as disclosed in this Item 5(a), none of the Reporting Persons, nor, to the best of their knowledge, any of their executive officers and directors, beneficially owns any shares of Common Stock of the Company.

(b) The responses of the Reporting Persons to (i) Rows (7) through (10) of the cover pages of this Amendment No. 16 and (ii) Item 5(a) hereof are incorporated herein by reference.

Except as disclosed in this Item 5(b), none of the Reporting Persons, nor, to the best of their knowledge, any of their executive officers or directors presently has the power to vote or to direct the vote or to dispose of or direct the disposition of any of the shares of Common Stock which they may be deemed to beneficially own.

(c) On April 20, 2004, GE Capital exercised a warrant to purchase 222,292 shares of Common Stock. The exercise price of \$0.48 per share was paid by utilizing the cashless exercise feature of the warrant. Accordingly, only an aggregate of 203,895 shares of Common Stock are issuable to GE Capital.

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- (d) Not applicable.
- (e) Not applicable.

Neither the filing of this Amendment No. 16 nor anything contained herein is intended as, or should be construed as, an admission that GECS or GE is the "beneficial owner" of any shares of Common Stock.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: April 22, 2004

GENERAL ELECTRIC CAPITAL CORPORATION

By: /s/ Ronald Herman

Name: Ronald Herman Title: Vice President

GENERAL ELECTRIC CAPITAL SERVICES, INC.

By: /s/ Ronald Herman

Name: Ronald Herman
Title: Attorney-in-fact*

GENERAL ELECTRIC COMPANY

By: /s/ Ronald Herman

Name: Ronald Herman
Title: Attorney-in-fact**

 \star Power of attorney previously filed with the Securities and Exchange Commission as Exhibit 1 to Amendment 11 to Schedule 13D.

** Power of attorney previously filed with the Securities and Exchange Commission as Exhibit 1 to Amendment 12 to Schedule 13D.

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