

Edgar Filing: ISTAR FINANCIAL INC - Form 8-K

ISTAR FINANCIAL INC
Form 8-K
August 15, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): August 9, 2001

iSTAR FINANCIAL INC.
(Exact Name of Registrant as Specified in its Declaration of Trust)

Maryland 1-10150 95-6881527
(State or Other (Commission (IRS Employer
Jurisdiction of File Number) Identification No.)
Incorporation)

1114 Avenue of the Americas, 27th Floor
New York, New York 10036
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code:
(212) 930-9400

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

The following exhibits are filed with this Report pursuant to Regulation S-K Item 601 in lieu of filing the otherwise required exhibits to the registration statement on Form S-3 of the Registrant, file no. 333-55396, under the Securities Act of 1933, as amended (the "Registration Statement"), and which, as this Form 8-K filing is incorporated by reference in the Registration Statement, are set forth in full in the Registration Statement.

Exhibit
Number Exhibit
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- 1.1 Underwriting Agreement dated August 9, 2001.
- 4.1 Form of Supplemental Indenture dated as of August 16, 2001.
- 4.2 Form of Global Note evidencing 8 3/4% Senior Notes due 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

ISTAR FINANCIAL INC.

Date: August 15, 2001

By: /s/ Spencer B. Haber

Spencer B. Haber
President and Chief Financial Officer

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