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WAUSAU MOSINEE PAPER CORP

Form 8-K

April 26, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

Date of Report (date of earliest event reported): APRIL 26, 2004

WAUSAU-MOSINEE PAPER CORPORATION

(Exact name of registrant as specified in its charter)

WISCONSIN
(State or other
jurisdiction of
incorporation)

1-13923
(Commission File
Number)

39-0690900
(IRS Employer
Identification
Number)

1244 KRONENWETTER DRIVE
MOSINEE, WI 54455-9099

(Address of principal executive offices, including Zip Code)

(715) 693-4470

Registrant's telephone number, including area code

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On April 26, 2004, the Company reported net earnings of \$3.5 million, or \$.07 per share, for the first quarter ended March 31, 2004, as compared to a net earnings of \$1.3 million, or \$.03 per share, for the first quarter of 2003.

Net sales for the first quarter of 2004 were \$251.8 million.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

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(c) Exhibits.

99.1* Press release dated April 26, 2004

* This exhibit is furnished pursuant to Item 12 and shall not be deemed to have been filed by the registrant pursuant to Item 5.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 26, 2004, the Company issued a press release announcing its earnings for the first quarter ended March 31, 2004, a copy of which is attached hereto as Exhibit 99.1 and incorporated in this Item 12 by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WAUSAU-MOSINEE PAPER CORPORATION

Date: April 26, 2004

By: SCOTT P. DOESCHER
Scott P. Doescher
Senior Vice President-Finance

EXHIBIT INDEX
TO
FORM 8-K
OF

WAUSAU-MOSINEE PAPER CORPORATION

DATED APRIL 26, 2004

Pursuant to Section 102(d) of Regulation S-T
(17 C.F.R. Section 232.102(d))

99.1* PRESS RELEASE DATED APRIL 26, 2004

* This exhibit is furnished pursuant to Item 12 and shall not be deemed to have been filed by the registrant pursuant to Item 5.