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ACL SEMICONDUCTOR INC Form 8-K March 05, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

MARCH 2, 2004

(Date of Earliest Event Reported)

ACL SEMICONDUCTORS INC.

(Exact name of registrant as specified in its charter)

DELAWARE 000-50140 16-1642709
-----(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

B24-B27,1/F., BLOCK B, PROFICIENT INDUSTRIAL CENTRE, 6 WANG KWUN ROAD, KOWLOON, HONG KONG

(Address of principal executive offices)

(852) 2799-1996

(Registrant's telephone number, including area code)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On March 2, 2004, the Registrant issued a press release announcing its results of operations for the year ended December 31, 2003. A copy of the press release is filed herewith as Exhibit 99.1.

(c) Exhibits

Exhibit 99.1 Press release dated March 2, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DATED: MARCH 4, 2004

ACL SEMICONDUCTORS INC.

By: /s/ KENNETH CHAN

Name: Kenneth Chan

Title: Chief Financial Officer