

CONTANGO OIL & GAS CO  
Form SC 13G/A  
February 15, 2005

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**SCHEDULE 13G**  
**(Rule 13d-102)**

**INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO  
RULES 13d-1(b), (c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO  
RULE 13d-2(b)**

**(Amendment No. 1)\***

**Contango Oil & Gas Company**  
(Name of Issuer)

**Common Stock, Par Value \$0.04 per Share**  
(Title of Class of Securities)

**21075N105**  
(CUSIP Number)

**December 31, 2004**  
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

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\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 21075N105

13G

1.	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  MORGAN STANLEY	
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  <div style="text-align: right;">(a) <input type="radio"/> (b) <input type="radio"/></div>	
3.	SEC USE ONLY	
4.	CITIZENSHIP OR PLACE OF ORGANIZATION  Delaware	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5.	SOLE VOTING POWER  -0-
	6.	SHARED VOTING POWER  -0-
	7.	SOLE DISPOSITIVE POWER  -0-
	8.	SHARED DISPOSITIVE POWER  -0-
9.	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  -0-	
10.	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*  <div style="text-align: right;"><input type="radio"/></div>	
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  0%	
12.	TYPE OF REPORTING PERSON*  CO	

**\*SEE INSTRUCTIONS BEFORE FILLING OUT!**

CUSIP No. **21075N105**

**13G**

1.	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  MSDW CAPITAL PARTNERS IV, INC.	
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  <div style="text-align: right;">(a) <input type="radio"/> (b) <input type="radio"/></div>	
3.	SEC USE ONLY	
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11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  0%	
12.	TYPE OF REPORTING PERSON*  CO, IA	

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CUSIP No. **21075N105**

**13G**

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12.	TYPE OF REPORTING PERSON*  OO, IA	

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CUSIP No. **21075N105**

**13G**

1.	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  MORGAN STANLEY DEAN WITTER CAPITAL PARTNERS IV, L.P.		
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  <div style="text-align: right;">(a) <input type="checkbox"/> (b) <input type="checkbox"/></div>		
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12.	TYPE OF REPORTING PERSON*  PN		

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CUSIP No. **21075N105**

**13G**

1.	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  MSDW IV 892 INVESTORS, L.P.		
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  <div style="text-align: right;">(a) <input type="checkbox"/> (b) <input type="checkbox"/></div>		
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CUSIP No. **21075N105**

**13G**

1.	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  CCR MANAGEMENT A, LLC	
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  <div style="text-align: right;">(a) <input type="radio"/> (b) <input type="radio"/></div>	
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CUSIP No. 21075N105

13G

1.	NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  CONCERT CAPITAL RESOURCES A, L.P.		
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  <input type="radio"/> (a) <input type="radio"/> (b)		
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CUSIP No. **21075N105**

**13G**

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2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  <input type="checkbox"/> (a) o <input type="checkbox"/> (b) o	
3.	SEC USE ONLY	
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CUSIP No. **21075N105**

**13G**

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CUSIP No. 21075N105

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11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  0%	
12.	TYPE OF REPORTING PERSON*  OO	

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**Item 1(a). Name of Issuer:**

Contango Oil & Gas Company (the "Company")

**Item 1(b). Address of Issuer's Principal Executive Offices:**

3700 Buffalo Speedway, Suite 960, Houston, Texas 77098

**Item 2(a). Name of Person Filing:**

This statement is filed jointly on behalf of the persons identified below (collectively, the "Reporting Persons"). In accordance with Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), each person filing this statement acknowledges that it is responsible for the completeness and accuracy of the information concerning that person but is not responsible for the completeness or accuracy of the information concerning the other persons making the filing, unless such person knows or has reason to believe that such information is inaccurate.

Morgan Stanley ("MS")

MSDW Capital Partners IV, Inc. ("MSDWCP IV, Inc.")

MSDW Capital Partners IV, LLC ("MSDWCP IV, LLC")

Morgan Stanley Dean Witter Capital Partners IV, L.P. ("MSDWCP IV, L.P.")

MSDW IV 892 Investors, L.P. ("MSDW IV 892, L.P.")

Morgan Stanley Dean Witter Capital Investors IV, L.P. ("MSDWCI IV, L.P.")

CCR Management A, LLC ("CCRA, LLC")

Concert Capital Resources A, L.P. ("CCRA, L.P.")

CCR Management B, LLC ("CCRB, LLC")

Concert Capital Resources B, L.P. ("CCRB, L.P.")

CCR Management C, LLC ("CCRC, LLC")

Concert Capital Resources C, L.P. ("CCRC, L.P.")

**Item 2(b). Address of Principal Business Office or, if None, Residence:**

The address of the principal business office of MS, MSDWCP IV, Inc., MSDWCP IV, LLC, MSDWCP IV, L.P., MSDW IV 892, L.P. and MSDWCI IV, L.P. is:

1585 Broadway  
New York, New York 10036

The address of the principal business office of CCRA, LLC, CCRA, L.P., CCRB, LLC, CCRB, L.P., CCRC, LLC and CCRC, L.P. is:

2 Houston Center  
909 Fannin, Suite 1850  
Houston, Texas 77010

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**Item 2(c). Citizenship:**

The citizenship of MS, MSDWCP IV, Inc., MSDWCP IV, LLC, MSDWCP IV, L.P., MSDW IV 892, L.P., MSDWCI IV, L.P., CCRA, LLC, CCRA, L.P., CCRB, LLC, CCRB, L.P., CCRC, LLC and CCRC, L.P. is Delaware.

**Item 2(d). Title of Class of Securities:**

This statement relates to the Company's Common Stock, par value \$0.04 per share (the "Shares").

**Item 2(e). CUSIP Number:**

21075N105

**Item 3. If this Statement is Filed Pursuant to Rule 13d-1(b), or 13d-2(b) or (c), Check Whether the Person Filing is a:**

- (a)  Broker or dealer registered under Section 15 of the Exchange Act;
- (b)  Bank as defined in Section 3(a)(6) of the Exchange Act;
- (c)  Insurance company as defined in Section 3(a)(19) of the Exchange Act;
- (d)  Investment company registered under Section 8 of the Investment Company Act;
- (e)  An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
- (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (i)  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
- (j)  Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

If this statement is filed pursuant to Rule 13d-1(c), check this box.  x

**Item 4. Ownership.**

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The filing of this statement should not be construed as an admission by any person that such person is, for purposes of Section 13(d) or 13(g) of the Exchange Act, the beneficial owner of any securities covered by this statement, other than the securities set forth opposite such person's name in the table in Item 4(c) below.

(a) Amount beneficially owned:

This is the Reporting Persons' final amendment to the Schedule 13G and is an exit filing.

As of December 31, 2004, the Reporting Persons no longer beneficially own any Shares.

MS is filing solely in its capacity as parent company of, and indirect beneficial owner of securities held by, one of its business units.

(b) Percent of class:

Morgan Stanley 0% of the Shares

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MSDW Capital Partners IV, Inc. 0% of the Shares

MSDW Capital Partners IV, LLC 0% of the Shares

Morgan Stanley Dean Witter Capital Partners IV, L.P. 0% of the Shares

MSDW IV 892 Investors, L.P. 0% of the Shares

Morgan Stanley Dean Witter Capital Investors IV, L.P. 0% of the Shares

CCR Management A, LLC 0% of the Shares

Concert Capital Resources A, L.P. 0% of the Shares

CCR Management B, LLC 0% of the Shares

Concert Capital Resources B, L.P. 0% of the Shares

CCR Management C, LLC 0% of the Shares

Concert Capital Resources C, L.P. 0% of the Shares

(c) Number of shares as to which such person has:

	(i) Sole power to vote or to direct the vote	(ii) Shared power to vote or to direct the vote	(iii) Sole power to dispose or to direct the disposition of	(iv) Shared power to dispose or to direct the disposition of
Morgan Stanley	0	0	0	0



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MSDW Capital Partners IV, Inc.	0	0	0	0
MSDW Capital Partners IV, LLC	0	0	0	0
Morgan Stanley Dean Witter Capital Partners IV, L.P.	0	0	0	0
MSDW IV 892 Investors, L.P.	0	0	0	0
Morgan Stanley Dean Witter Capital Investors IV, L.P.	0	0	0	0
CCR Management A, LLC	0	0	0	0
Concert Capital Resources A, L.P.	0	0	0	0
CCR Management B, LLC	0	0	0	0
Concert Capital Resources B, L.P.	0	0	0	0

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	(i)	(ii)	(iii)	(iv)
	Sole power to vote or to direct the vote	Shared power to vote or to direct the vote	Sole power to dispose or to direct the disposition of	Shared power to dispose or to direct the disposition of
CCR Management C, LLC	0	0	0	0
Concert Capital Resources C,	0	0	0	0

L.P.

**Item 5. Ownership of Five Percent or Less of a Class.**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following. x

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

Not applicable

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.**

Not applicable

**Item 8. Identification and Classification of Members of the Group.**

Not applicable

**Item 9. Notice of Dissolution of Group.**

Not applicable

**Item 10. Certifications.**

Not applicable

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**SIGNATURE**

After reasonable inquiry and to the best of the knowledge and belief of each of the undersigned, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: February 14, 2005

**MORGAN STANLEY**

By: /s/ Peter R. Vogelsang

\_\_\_\_\_  
Name: Peter R. Vogelsang  
Title: Authorized Signatory

**MSDW CAPITAL PARTNERS IV, INC.**

By: /s/ Pratish S. Patel

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Name: Pratish S. Patel  
Title: Vice President

**MSDW CAPITAL PARTNERS IV, LLC**

By: MSDW Capital Partners IV, Inc., as  
Institutional Managing Member

By: /s/ Pratish S. Patel

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Name: Pratish S. Patel  
Title: Vice President

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**MORGAN STANLEY DEAN WITTER  
CAPITAL PARTNERS IV, L.P.**

By: MSDW Capital Partners IV, LLC, as General Partner  
By: Metalmark Subadvisor LLC, as attorney-in-fact

By: /s/ Kenneth F. Clifford

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Name: Kenneth F. Clifford  
Title: Chief Financial Officer

**MSDW IV 892 INVESTORS, L.P.**

By: MSDW Capital Partners IV, LLC, as General Partner  
By: Metalmark Subadvisor LLC, as attorney-in-fact

By: /s/ Kenneth F. Clifford

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Name: Kenneth F. Clifford  
Title: Chief Financial Officer

**MORGAN STANLEY DEAN WITTER  
CAPITAL INVESTORS IV, L.P.**

By: MSDW Capital Partners IV, LLC, as General Partner  
By: MSDW Capital Partners IV, Inc., as Institutional  
Managing Member of the General Partner

By: /s/ Pratish S. Patel

\_\_\_\_\_  
Name: Pratish S. Patel  
Title: Vice President

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**CCR MANAGEMENT A, LLC  
CCR MANAGEMENT B, LLC  
CCR MANAGEMENT C, LLC**

By: Each of their respective sole Members

By: /s/ Leigh J. Abramson

\_\_\_\_\_  
Name: Leigh J. Abramson  
Title: Authorized Signatory

**CONCERT CAPITAL RESOURCES A, L.P.  
CONCERT CAPITAL RESOURCES B, L.P.  
CONCERT CAPITAL RESOURCES C, L.P.**

By: Each of their respective General Partners

By: /s/ Leigh J. Abramson

\_\_\_\_\_  
Name: Leigh J. Abramson  
Title: Authorized Signatory

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