

NRG ENERGY, INC.
Form 8-K
June 15, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) December 31, 2004

NRG Energy, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

001-15891

41-1724239

(Commission File Number)

(IRS Employer Identification No.)

211 Carnegie Center

Princeton, NJ 08540

(Address of Principal Executive Offices)

(Zip Code)

609-524-4500

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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EX-99.4: NRG MID ATLANTIC GENERATING LLC AND SUBSIDIARIES

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EX-99.6: OSWEGO HARBOR POWER LLC

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Item 8.01 Other Items

NRG Energy, Inc., or NRG, is preparing to file a Pre-Effective Amendment No. 1 to the Registration Statement on Form S-4 to register its 8% second priority senior secured notes due 2013. In connection with this filing, NRG has filed herewith audited financial statements for seven significant subsidiaries of NRG pursuant to Rule 3-16 of Regulation S-X for the fiscal year ended December 31, 2004, which are incorporated herein by reference as Exhibits 99.1 to 99.7.

Item 9.01 Financial Statements and Exhibits

(a) **Financial Statements of Business Acquired (not applicable)**

(b) **Pro Forma Financial Information (not applicable)**

(c) **Exhibits**

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|---------------------|--|
| EXHIBIT 99.1 | NRG NORTHEAST GENERATING LLC AND SUBSIDIARIES |
| EXHIBIT 99.2 | NRG SOUTH CENTRAL GENERATING LLC AND SUBSIDIARIES |
| EXHIBIT 99.3 | LOUISIANA GENERATING LLC |
| EXHIBIT 99.4 | NRG MID ATLANTIC GENERATING LLC AND SUBSIDIARIES |
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NRG Energy, Inc.
(Registrant)

By: /s/ TIMOTHY W. J. O BRIEN
Timothy W. J. O Brien
Vice President, General Counsel and
Secretary

Dated: June 14, 2005

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