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GROUP 1 AUTOMOTIVE INC
Form 8-K
June 03, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 3, 2004

GROUP 1 AUTOMOTIVE, INC.
(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-13461
(Commission File Number)

76-05063
(I.R.S. Emp
Identificati

950 Echo Lane, Suite 100
Houston, Texas 77024
(Address of principal executive offices) (Zip code)

(713) 647-5700
(Registrant's telephone number including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release of Group 1 Automotive, Inc. dated as of June 3, 2004 reporting on presentation at Goldman, Sachs & Co. Retailing Conference.

ITEM 9. REGULATION FD DISCLOSURE

On June 3, 2004, Group 1 Automotive, Inc., a Delaware corporation, announced that executive management will present at the Goldman, Sachs & Co. Fourth Annual Small Cap Retail Conference. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

In accordance with General Instruction B.2. of Form 8-K, the information contained in such press release shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned, thereunto duly authorized.

Group 1 Automotive, Inc.

June 3, 2004

By: /s/ Robert T. Ray

Date

Robert T. Ray, Senior Vice President,
Chief Financial Officer and Treasurer

INDEX TO EXHIBITS

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