ENCORE ACQUISITION CO Form 8-K June 08, 2004

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D. C. 20549

### FORM 8-K

### **CURRENT REPORT**

## Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 7, 2004

## **ENCORE ACQUISITION COMPANY**

(Exact name of registrant as specified in its charter)

Delaware001-1629575-2759650(State or other jurisdiction of incorporation)(Commission (IRS Employer Identification No.)

777 Main Street, Suite 1400, Fort Worth, Texas

76102

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (817) 877-9955

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## Item 5. Other Events and Regulation FD Disclosure

On June 7, 2004, Encore Acquisition Company, a Delaware corporation ( Encore ), entered into an Underwriting Agreement with Goldman, Sachs & Co, pursuant to which Encore agreed to issue and sell up to 2,000,000 shares of its common stock to the public at a price of \$26.95 per share. A copy of the press release announcing the offering is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

### Item 7. Financial Statements and Exhibits

### (c) Exhibits

Exhibit No.	Exhibit
1.1	Underwriting Agreement, dated June 7, 2004, between Goldman, Sachs & Co. and Encore
5.1	Opinion of Baker Botts L.L.P.
99.1	Press Release dated June 8, 2004

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### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**ENCORE ACQUISITION COMPANY** 

Date: June 8, 2004 By: /s/ Robert C. Reeves

Robert C. Reeves Vice President, Controller and Principal Accounting Office