

HEARTLAND FINANCIAL USA INC

Form 8-K

June 02, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report  
(Date of earliest event reported)

**June 2, 2004  
June 2, 2004**

**Heartland Financial USA, Inc.**

(Exact name of Registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of incorporation)

**0-24724**

(Commission File Number)

**42-1405748**

(I.R.S. Employer Identification Number)

**1398 Central Avenue, Dubuque, Iowa**

(Address of principal executive offices)

**52001**

(Zip Code)

**(319) 589-2100**

(Registrant's telephone number, including area code)

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**Item 5. Other Information**

On June 2, 2004, Heartland Financial USA, Inc., issued a press release announcing the completion of its acquisition of Rocky Mountain Bancorporation, the holding company for Rocky Mountain Bank, a financial institution providing retail and commercial banking services from eight locations throughout Montana. A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits**

(a) Financial Statements of Business Acquired.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits.

99.1 Press Release dated June 2, 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HEARTLAND FINANCIAL USA, INC.**

Dated: June 2, 2004

By: /s/ JOHN K. SCHMIDT

John K. Schmidt  
Executive Vice President, Chief  
Operating Officer and Chief Financial  
Officer