

Edgar Filing: INTERNET PICTURES CORP - Form 10-K/A

INTERNET PICTURES CORP
Form 10-K/A
August 07, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A
AMENDMENT NO. 3

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2000

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the transition period from _____ to _____

Commission file number 00-26363

INTERNET PICTURES CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

52-2213841

State or other jurisdiction
incorporation or organization

(IRS Employer
Identification No.)

1009 Commerce Park Drive
Oak Ridge, Tennessee

37830

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (865) 482-3000

Securities registered pursuant to Section 12(b) of the Act: None.

Securities registered pursuant to Section 12(g) of the Act:

Common Stock, \$.001 par value

(Title of Class)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

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Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. []

The aggregate market value of the voting stock held by non-affiliates of the registrant as of March 1, 2001 was \$39,397,685 (based on the average bid and ask price of \$0.609).

The number of shares outstanding of the registrant's common stock, \$.001 par value, as of March 1, 2001 was 65,952,645.

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PART IV

ITEM 14. EXHIBITS, FINANCIAL STATEMENTS, SCHEDULES AND REPORTS ON FORM 8-K.

- (c) This Form 10-K/A (Amendment No. 3) is being filed solely to update Exhibit 10.16 (which Exhibit was originally filed with the SEC on April 2, 2001) by adding Schedule 6.1 thereto because the Registrant no longer seeks confidential treatment for that schedule. Confidential treatment has been granted by the Securities and Exchange Commission for the redacted portions of Exhibit 10.16 hereto.

Exhibit

Number	Description
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10.16*	License Agreement dated January 12, 2001 between Internet Pictures Corporation and Homestore Virtual Tours, Inc. (Exhibit was originally filed with the SEC on April 2, 2001)
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* Confidential treatment with respect to certain portions of the exhibit has been granted by the Securities and Exchange Commission.

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SIGNATURES

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Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

INTERNET PICTURES CORPORATION

By: /s/ Donald W. Strickland

Donald W. Strickland
President and Chief Executive Officer

Date: August 7, 2001

Pursuant to the requirements of the Securities and Exchange Act of 1934, this report has been signed below by the following persons on behalf of the Registrant and in the capacities and on the dates indicated.

SIGNATURE	TITLE	DATE
/s/ * ----- James M. Phillips	Chairman of the Board and Chief Executive Officer	August 7, 2001
/s/ * ----- Donald W. Strickland	President and Chief Operating Officer	August 7, 2001
/s/ * ----- John J. Kalec	Chief Financial Officer (Chief Accounting Officer)	August 7, 2001
/s/ * ----- Michael D. Easterly	Director	August 7, 2001
/s/ * ----- John S. Hendricks	Director	August 7, 2001
/s/ * ----- Laban P. Jackson, Jr.	Director	August 7, 2001
/s/ * ----- John Moragne	Director	August 7, 2001
/s/ * ----- John H. Trezevant	Director	August 7, 2001

*By: /s/ Donald W. Strickland

Donald W. Strickland

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Power of Attorney